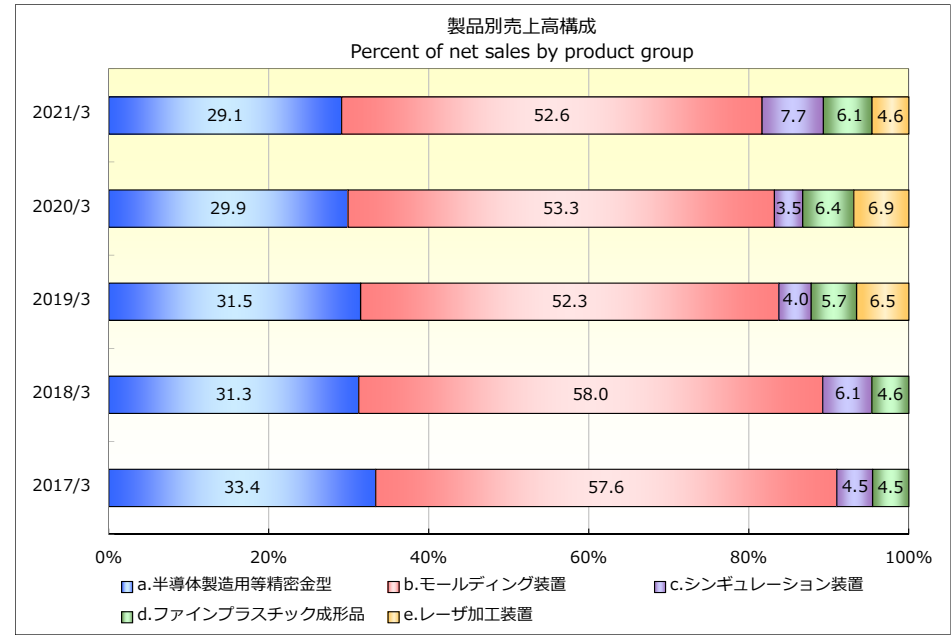
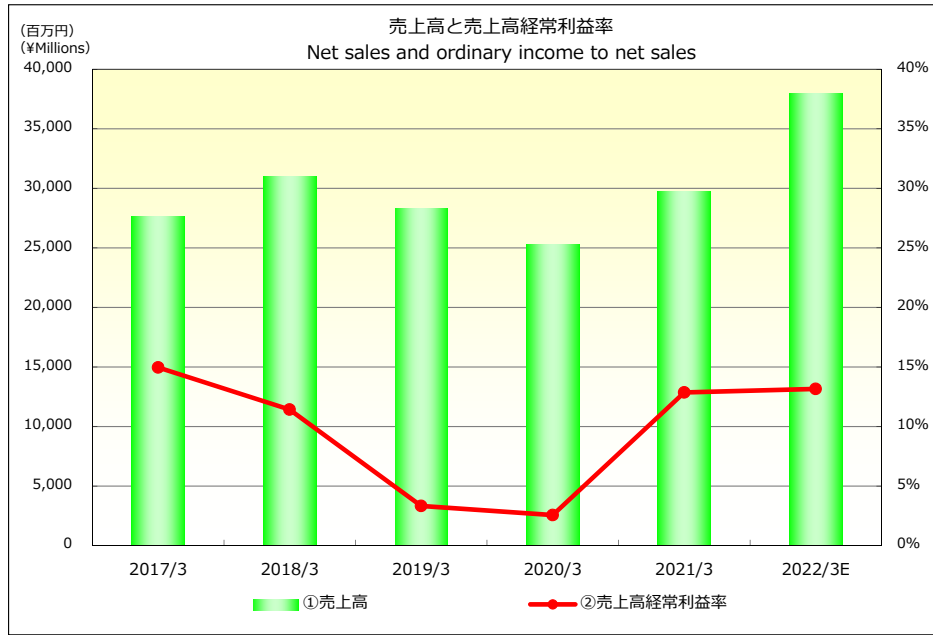




# 2021年3月期 決算補足資料

2021年5月  
**TOWA株式会社**  
東証1部：6315

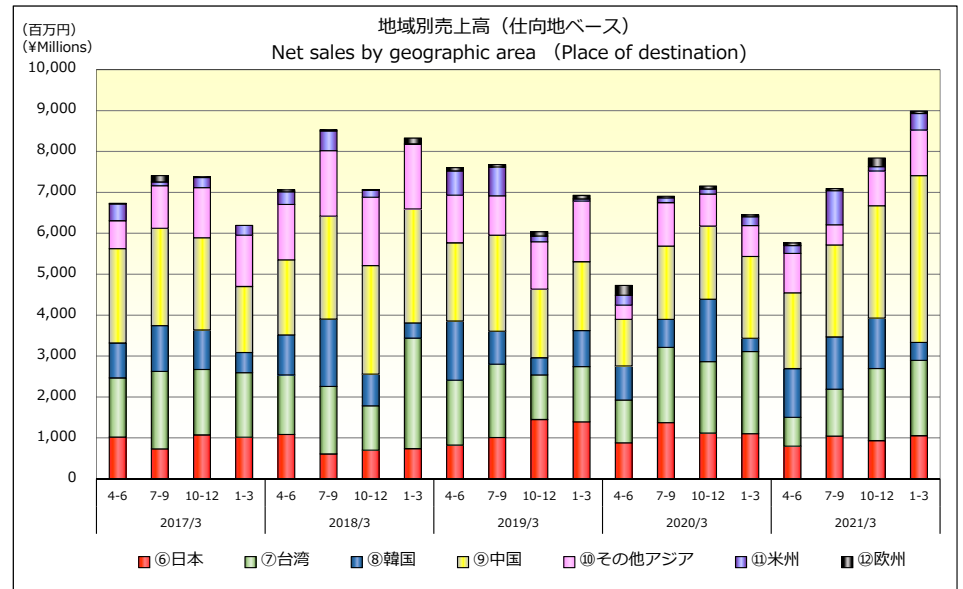
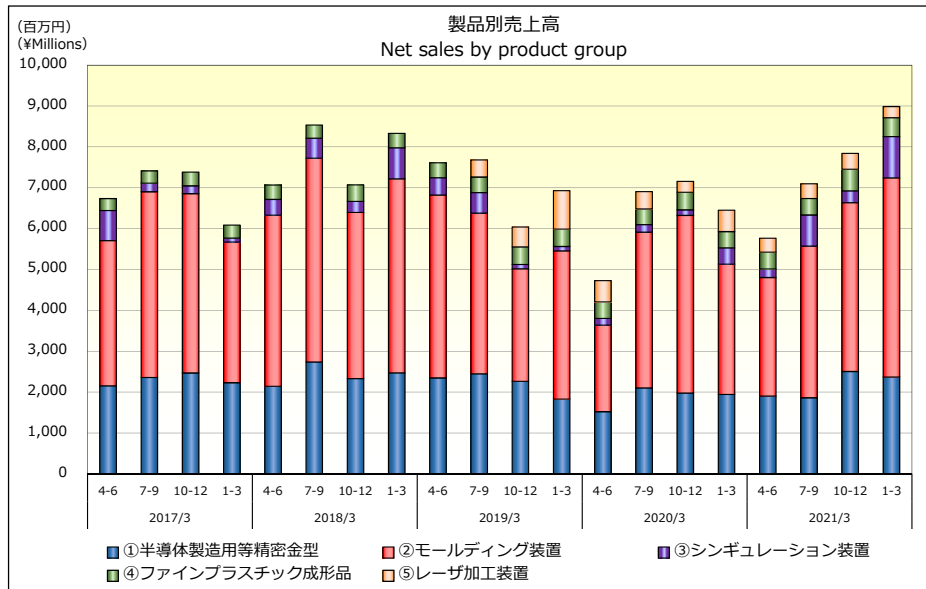


①Net sales ②Ordinary income to net sales

a. Precision molds b. Semiconductor plastic encapsulation systems c. Singulation systems  
d. Fine engineering plastic molded products e. Laser processing equipment

決算期	Fiscal year	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3E	2020/9	2021/9E
<b>経営成績・財政状態 (百万円)</b> Financial results and financial position (¥Millions)									
売上高	Net sales	27,632	31,010	28,272	25,255	29,706	38,000	12,869	20,000
経常利益	Ordinary income	4,131	3,540	939	647	3,818	5,000	1,227	2,700
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	3,867	3,026	877	368	2,663	3,500	889	1,900
総資産	Total assets	36,036	39,842	43,968	43,124	51,790	-	44,742	-
純資産	Net assets	25,100	27,905	27,722	27,017	31,503	-	28,114	-
<b>1株当たり指標 (円)</b> Per share data (¥)									
1株当たり当期純利益	Net income per share	154.64	121.02	35.09	14.75	106.49	139.95	35.55	75.97
<b>諸指標 (%)</b> Data (%)									
自己資本当期純利益率	Return on equity	17.1	11.5	3.2	1.4	9.2	-	-	-
総資産経常利益率	Ordinary income to total assets	12.2	9.4	2.2	1.5	8.0	-	-	-
売上高経常利益率	Ordinary income to net sales	15.0	11.4	3.3	2.6	12.9	13.2	9.5	13.5
自己資本比率	Equity ratio	68.5	70.0	62.8	62.4	60.2	-	62.2	-

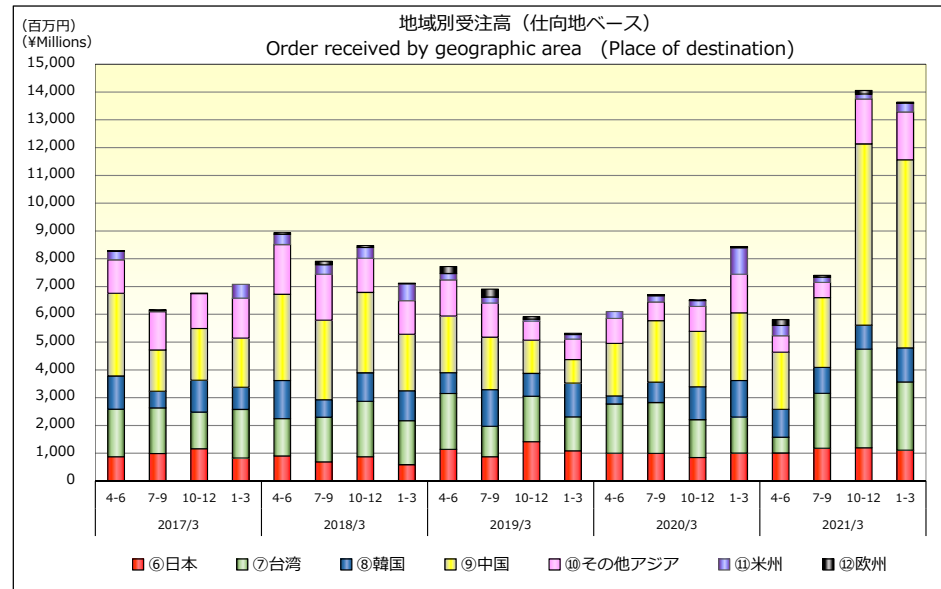
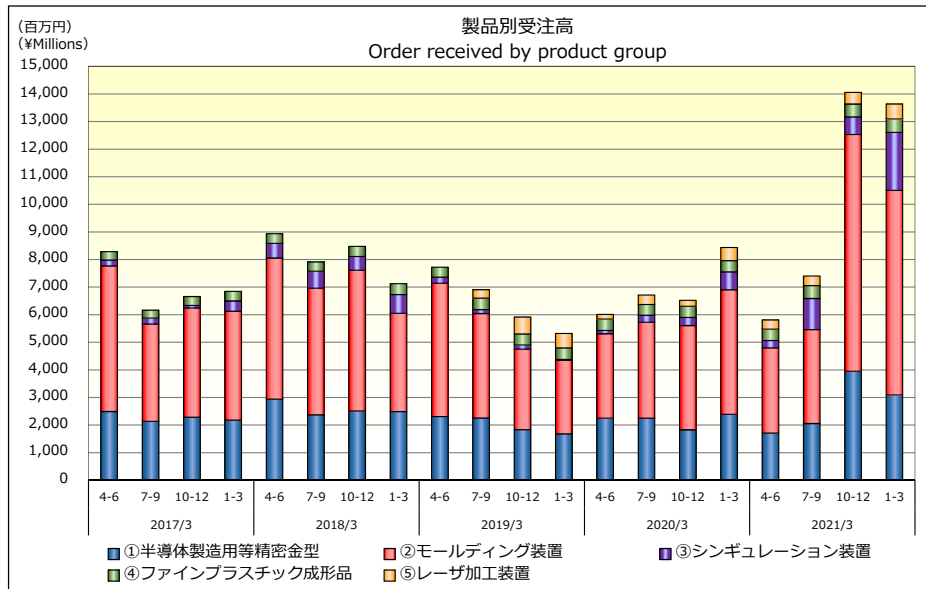
II. 四半期売上高動向(連結) Quarterly Net Sales (Consolidated)



決算期 Fiscal year	2017/3					2018/3					2019/3					2020/3					2021/3				
	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期
売上高合計 Total sales	6,738	7,415	7,387	6,090	27,632	7,068	8,537	7,072	8,332	31,010	7,612	7,685	6,043	6,930	28,272	4,731	6,910	7,159	6,453	25,255	5,770	7,099	7,845	8,991	29,706
半導体製造用等精密金型 ①Precision molds	2,156	2,359	2,471	2,232	9,220	2,145	2,740	2,332	2,473	9,691	2,350	2,451	2,265	1,832	8,899	1,523	2,105	1,980	1,944	7,553	1,903	1,864	2,507	2,370	8,645
モーディング装置 ②Semiconductor plastic encapsulation systems	3,552	4,545	4,387	3,440	15,925	4,186	4,985	4,064	4,746	17,981	4,475	3,929	2,754	3,622	14,782	2,117	3,809	4,345	3,187	13,459	2,902	3,709	4,128	4,872	15,613
シンギュレーション装置 ③Singulation systems	736	210	191	97	1,235	385	487	271	760	1,905	423	504	106	108	1,142	165	186	137	400	890	209	763	292	1,011	2,276
ファインプラスチック成形品 ④Fine engineering plastic molded products	292	299	336	320	1,250	351	323	403	353	1,431	363	381	431	425	1,602	402	382	429	398	1,613	412	401	529	462	1,806
レーザ加工装置 ⑤Laser processing equipment	-	-	-	-	-	-	-	-	-	-	-	417	485	941	1,844	522	425	266	522	1,737	341	360	387	273	1,364
月平均 Monthly average	2,246	2,472	2,462	2,030	2,303	2,356	2,846	2,357	2,777	2,584	2,537	2,562	2,014	2,310	2,356	1,577	2,303	2,386	2,151	2,105	1,923	2,366	2,615	2,997	2,476

決算期 Fiscal year	2017/3					2018/3					2019/3					2020/3					2021/3				
	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期
売上高合計 Total sales	6,738	7,415	7,387	6,090	27,632	7,068	8,537	7,072	8,332	31,010	7,612	7,685	6,043	6,930	28,272	4,731	6,910	7,159	6,453	25,255	5,770	7,099	7,845	8,991	29,706
日本 ⑥Japan	1,023	734	1,076	1,018	3,853	1,085	610	703	739	3,139	825	1,012	1,451	1,393	4,682	881	1,376	1,118	1,106	4,482	801	1,047	935	1,056	3,841
台湾 ⑦Taiwan	1,445	1,892	1,597	1,578	6,513	1,455	1,648	1,084	2,700	6,889	1,587	1,790	1,091	1,350	5,819	1,046	1,839	1,748	2,006	6,640	702	1,144	1,762	1,840	5,450
韓国 ⑧Korea	853	1,119	965	933	3,430	980	1,646	772	372	3,771	1,445	808	419	880	3,554	832	683	1,523	326	3,366	1,192	1,279	1,232	439	4,144
中国 ⑨China	2,306	2,379	2,256	1,613	8,556	1,833	2,517	2,653	2,786	9,791	1,913	2,345	1,678	1,684	7,622	1,139	1,793	1,788	1,997	6,718	1,853	2,248	2,747	4,076	10,925
その他アジア ⑩Other Asia	684	1,040	1,224	1,254	4,203	1,355	1,601	1,671	1,578	6,206	1,165	965	1,156	1,482	4,769	348	1,062	786	755	2,952	963	493	848	1,115	3,421
米州 ⑪America	410	93	247	238	989	308	483	173	16	982	592	703	140	52	1,488	243	115	122	216	697	192	832	107	404	1,536
欧州 ⑫Europe	15	155	18	-105	83	47	29	14	138	230	81	59	106	86	334	239	39	72	45	397	64	53	211	57	386

Ⅲ. 四半期受注高動向(連結) Quarterly Order (Consolidated)



製品別受注高 Order received by product group

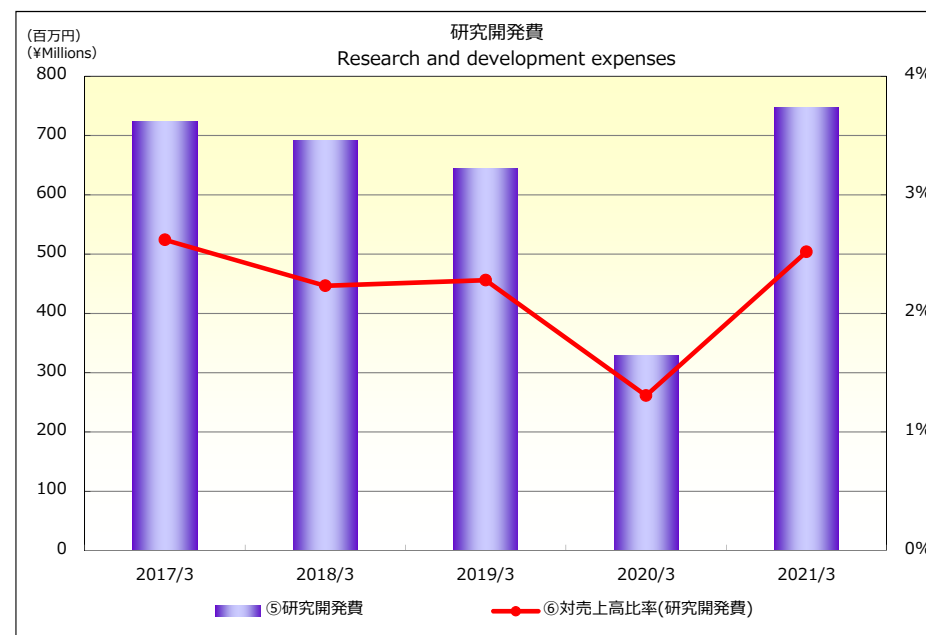
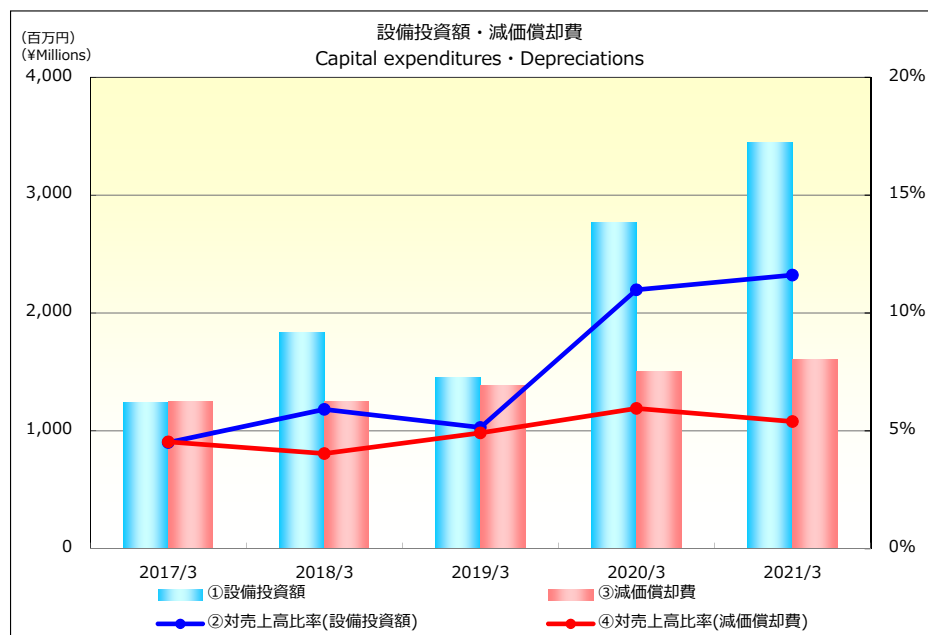
(単位: 百万円/¥Millions)

決算期	Fiscal year	2017/3					2018/3					2019/3					2020/3					2021/3				
		4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期
受注高合計	Total order received	8,289	6,170	6,663	6,852	27,975	8,940	7,914	8,480	7,127	32,463	7,727	6,910	5,920	5,324	25,882	6,015	6,716	6,524	8,442	27,699	5,815	7,407	14,063	13,640	40,927
半導体製造用等精密金型	① Precision molds	2,496	2,139	2,286	2,182	9,104	2,943	2,378	2,513	2,492	10,328	2,314	2,261	1,839	1,688	8,103	2,255	2,252	1,834	2,395	8,738	1,712	2,060	3,955	3,094	10,822
モールディング装置	② Semiconductor plastic encapsulation systems	5,275	3,523	3,958	3,944	16,702	5,116	4,586	5,103	3,564	18,370	4,832	3,784	2,914	2,661	14,192	3,060	3,476	3,777	4,513	14,828	3,090	3,402	8,577	7,414	22,485
シンギュレーション装置	③ Singulation systems	215	220	93	378	909	532	616	499	675	2,323	216	142	152	34	546	118	254	291	650	1,314	268	1,129	641	2,101	4,140
ファインプラスチック成形品	④ Fine engineering plastic molded products	301	286	323	346	1,259	348	333	363	395	1,440	364	415	402	417	1,599	412	391	408	406	1,618	411	466	466	487	1,832
レーザ加工装置	⑤ Laser processing equipment	-	-	-	-	-	-	-	-	-	-	-	307	610	522	1,441	168	341	213	476	1,199	333	348	421	542	1,645
月平均	Monthly average	2,763	2,057	2,221	2,284	2,331	2,980	2,638	2,827	2,376	2,705	2,576	2,303	1,973	1,775	2,157	2,005	2,239	2,175	2,814	2,308	1,938	2,469	4,688	4,547	3,411

地域別受注高(仕向地ベース) Order received by geographic area (Place of destination)

(単位: 百万円/¥Millions)

決算期	Fiscal year	2017/3					2018/3					2019/3					2020/3					2021/3				
		4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期
受注高合計	Total order received	8,289	6,170	6,663	6,852	27,975	8,940	7,914	8,480	7,127	32,463	7,727	6,910	5,920	5,324	25,882	6,015	6,716	6,524	8,442	27,699	5,815	7,407	14,063	13,640	40,927
日本	⑥ Japan	876	993	1,164	831	3,865	908	695	876	593	3,074	1,141	878	1,418	1,091	4,530	1,006	998	848	1,008	3,863	1,013	1,185	1,200	1,113	4,513
台湾	⑦ Taiwan	1,710	1,642	1,318	1,750	6,421	1,339	1,603	1,994	1,582	6,520	2,011	1,095	1,635	1,222	5,964	1,771	1,830	1,363	1,297	6,263	564	1,974	3,550	2,457	8,547
韓国	⑧ Korea	1,198	600	1,151	799	3,748	1,372	630	1,029	1,077	4,109	751	1,320	823	1,213	4,109	291	731	1,185	1,316	3,524	1,006	932	860	1,224	4,023
中国	⑨ China	2,975	1,486	1,861	1,765	8,089	3,103	2,864	2,892	2,032	10,891	2,039	1,886	1,196	849	5,972	1,889	2,215	1,994	2,438	8,537	2,056	2,514	6,529	6,771	17,871
その他アジア	⑩ Other Asia	1,209	1,377	1,254	1,440	5,282	1,793	1,652	1,230	1,211	5,888	1,304	1,229	684	734	3,953	898	676	899	1,386	3,862	594	545	1,616	1,723	4,479
米州	⑪ America	301	36	-104	498	732	367	341	387	608	1,705	226	217	73	163	680	248	219	206	955	1,630	371	190	177	313	1,053
欧州	⑫ Europe	16	34	17	-233	-165	56	126	69	20	273	251	283	88	49	672	-90	42	25	39	17	208	65	128	36	438



決算期	Fiscal year	2017/3	2018/3	2019/3	2020/3	2021/3
キャッシュフロー (百万円)	Cash flows (¥Millions)					
営業活動によるキャッシュフロー	Operating activities	2,054	2,923	-2,600	6,352	5,311
投資活動によるキャッシュフロー	Investing activities	-1,194	-1,699	-2,520	-2,536	-2,768
財務活動によるキャッシュフロー	Financing activities	-1,020	-843	6,580	-1,560	-2,240
現金および現金同等物期末残高	Cash and cash equivalents	5,757	6,146	7,626	9,823	10,268
設備投資額 (百万円)	①Capital expenditures (¥Millions)	1,243	1,832	1,453	2,773	3,448
対売上高比率 (%)	②Ratio to net sales (%)	4.50	5.91	5.14	10.98	11.61
減価償却費 (百万円)	③Depreciations (¥Millions)	1,251	1,249	1,388	1,503	1,601
対売上高比率 (%)	④Ratio to net sales (%)	4.53	4.03	4.91	5.95	5.39
研究開発費 (百万円)	⑤Research and development expenses (¥Millions)	724	692	644	329	748
対売上高比率 (%)	⑥Ratio to net sales (%)	2.62	2.23	2.28	1.31	2.52