November 6, 2026

Notice Regarding Revisions to Earnings Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2027

Company name:	TOWA CORPORATION
Listing:	Prime Market of Tokyo Stock Exchange
Securities code:	6315
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TOWA CORPORATION hereby announces that during today's Board of Directors meeting, based on recent performance trend, it has resolved to revise earnings forecasts for FY2026 announced on May 11, 2026, as follows.

- Regarding Earnings Forecast Revision

Revision of consolidated earnings forecast figures for FY2026 (From April 1,2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous forecast (A)	64,000	10,240	10,240	7,000	93.30
Revised forecast (B)	71,000	13,150	12,750	9,000	119.95
Change (B－A)	7,000	2,910	2,510	2,000	
Rate of change (%)	10.9	28.4	24.5	28.6	
(Ref.) Results of previous fiscal year (FY2025)	54,365	6,917	6,947	4,593	61.22

Reasons for Revision

In the semiconductor market, investment in advanced logic and high-performance memory, including HBM, remains active, supported by expanding demand for generative AI and data centers. In addition, capital investment activity is spreading across a wide range of fields, including analog and power semiconductors, and capital investment by semiconductor manufacturers is exceeding initial expectations. Against this market backdrop, demand for our semiconductor manufacturing equipment is also exceeding expectations.

Taking into account these current market conditions and earnings trends, among other factors, we have revised our full-year consolidated earnings forecast upward. Although net sales were already expected to reach a record high under the initial forecast, this upward revision means that operating profit, ordinary profit, and profit attributable to owners of parent are also expected to reach record highs.

● Regarding the Cash Dividend Revision

	Cash Dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Annual
Previous forecast (May 11, 2026)	Yen －	Yen 0.00	Yen －	Yen 24.00	Yen 24.00
Revised forecast	－	0.00	－	30.00	30.00
Results of FY2026	－	0.00	－		
Results of FY2025	－	0.00	－	20.00	20.00

Reasons for the revision

The company aims to maintain stable and continuous dividends while considering business performance, financial position, and future growth opportunities.

Based on the upward revision of the full-year earnings forecast, the Company has revised its annual dividend forecast for the fiscal year ending March 31, 2027, from 24 yen per share to 30 yen per share.

The year-end dividend remains subject to approval at the Company's Board of Directors at its meeting scheduled to be held in May 2027.