

FY2026 2Q(July - September 2026)

Financial Results Presentation

November 6, 2026

TOWA CORPORATION

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- Business Environment and Financial Forecast

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FY2026 2Q
Consolidated Financial Results



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FY2026 2Q Consolidated Financial Results

(100 Million yen)	FY2025 1Q	FY2025 2Q	FY2025 3Q	FY2025 4Q	FY2026 1Q	FY2026 2Q	QoQ	YoY
Orders	104.3	146.0	196.2	149.0	218.1	**329.7**	+51.2%	+125.8%
Net Sales	80.8	153.6	134.8	174.3	161.8	**175.3**	+8.3%	+14.1%
Semiconductor	51.7	121.5	94.8	135.8	125.6	**131.9**	+5.0%	+8.6%
└Molding	49.2	113.1	84.4	118.7	118.2	**125.1**	+5.8%	+10.6%
└Singulation	2.4	8.3	10.3	17.1	7.3	**6.8**	-6.9%	-17.8%
TSS	20.2	22.3	28.7	23.4	25.6	**31.6**	+23.4%	+42.2%
Medical Device	5.9	6.3	6.4	6.2	6.8	**7.0**	+4.3%	+12.6%
Laser	2.8	3.5	4.8	8.8	3.6	**4.5**	+23.4%	+28.0%
Operating Profit	-5.8	30.7	11.9	32.3	22.1	**34.7**	+57.1%	+13.0%
Operating Profit Margin	-%	20.0%	8.8%	18.5%	13.7%	**19.8%**	+6.1pt	-0.2pt
Ordinary Profit	-7.3	31.2	13.0	32.5	23.3	**29.4**	+26.4%	-5.7%
Net Profit Attributable to Owners of Parent	-5.2	23.7	7.7	19.6	16.5	**21.7**	+31.2%	-8.5%

Note: TSS stands for “Total Solution Service.”

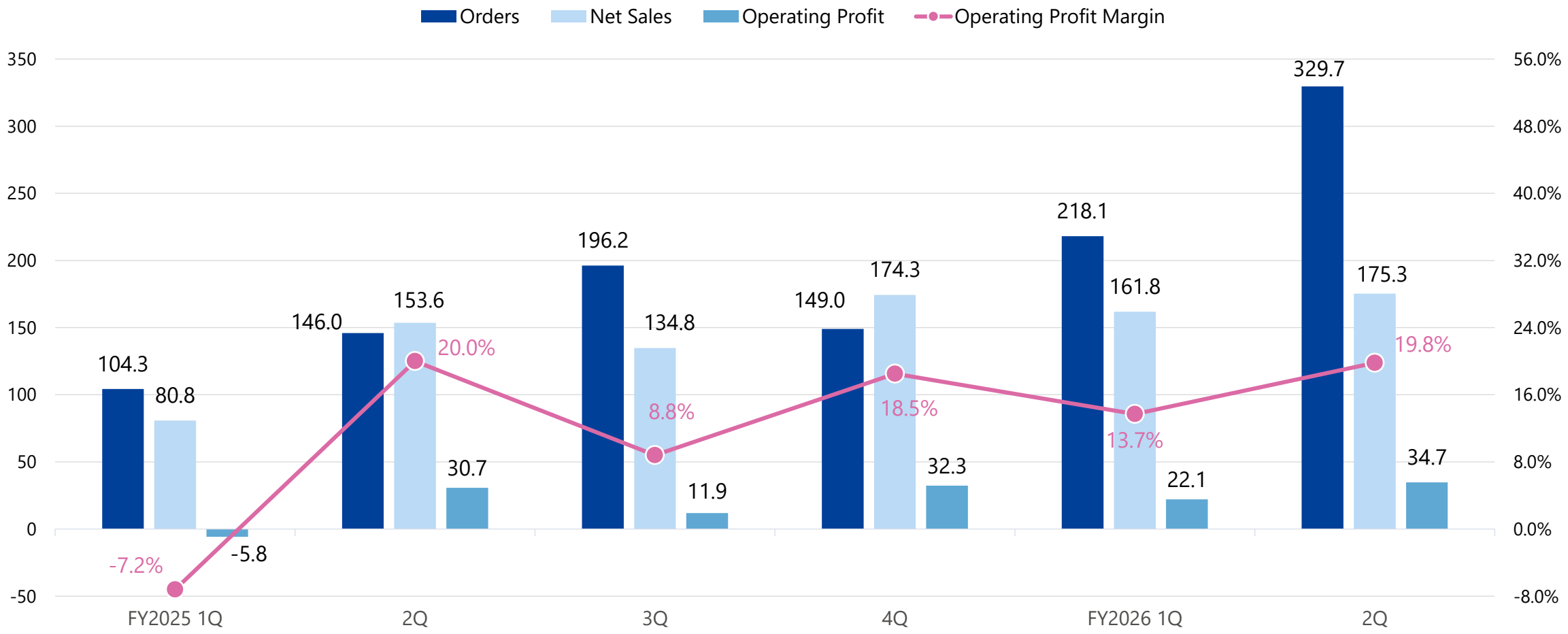
FY2026 First Half Consolidated Financial Results

(100 Million yen)	FY2025 1H	FY2025 2H	FY2026 1H	HoH	YoY
Orders	250.3	345.2	**547.8**	+58.7%	+118.8%
Net Sales	234.4	309.1	**337.1**	+9.1%	+43.8%
Semiconductor	173.2	230.6	**257.6**	+11.7%	+48.7%
└Molding	162.4	203.1	**243.3**	+19.8%	+49.8%
└Singulation	10.8	27.4	**14.2**	-48.0%	+31.9%
TSS	42.5	52.2	**57.3**	+9.9%	+34.7%
Medical Device	12.2	12.6	**13.8**	+10.1%	+13.5%
Laser	6.4	13.6	**8.2**	-39.6%	+29.0%
Operating Profit	24.9	44.2	**56.8**	+28.6%	+128.1%
Operating Profit Margin	10.6%	14.3%	**16.9%**	+2.6pt	+6.3pt
Ordinary Profit	23.9	45.5	**52.8**	+16.0%	+120.6%
Net Profit Attributable to Owners of Parent	18.4	27.4	**38.3**	+39.7%	+107.2%

Note: TSS stands for “Total Solution Service.”

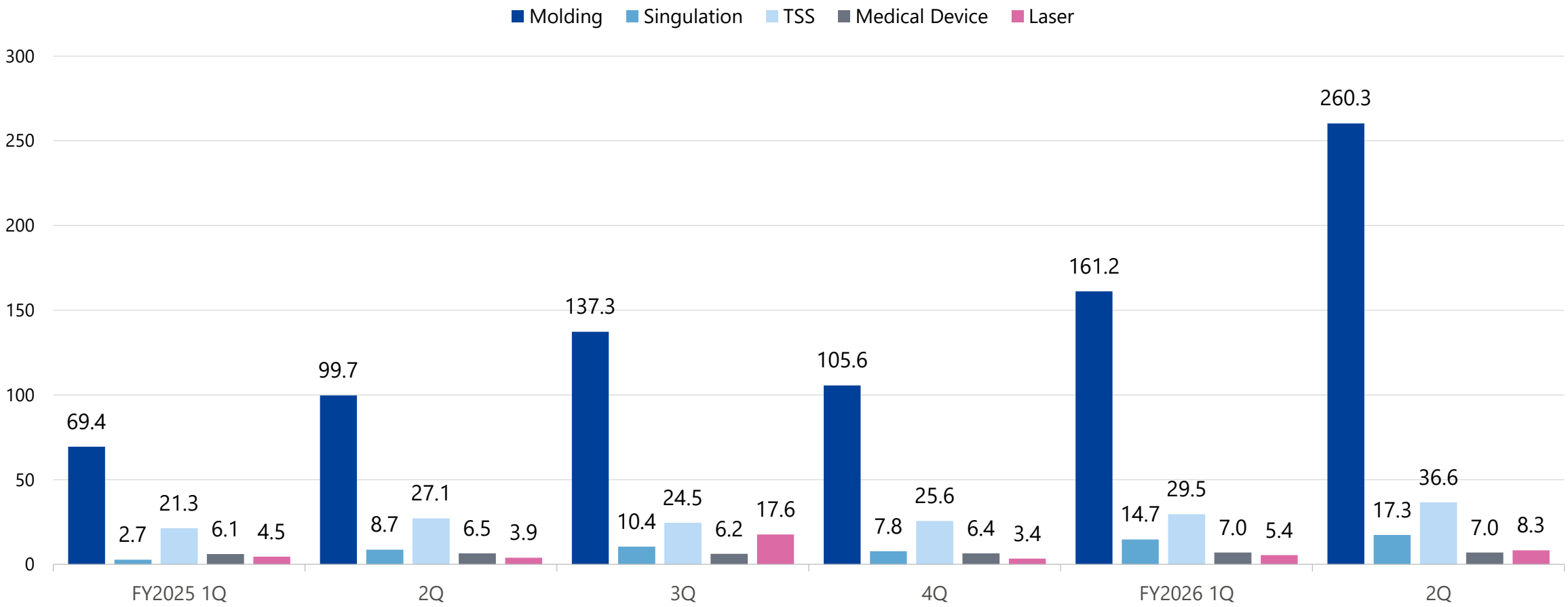
Key Financial Trends

Quarterly (100 million yen)



Orders by Business Segment

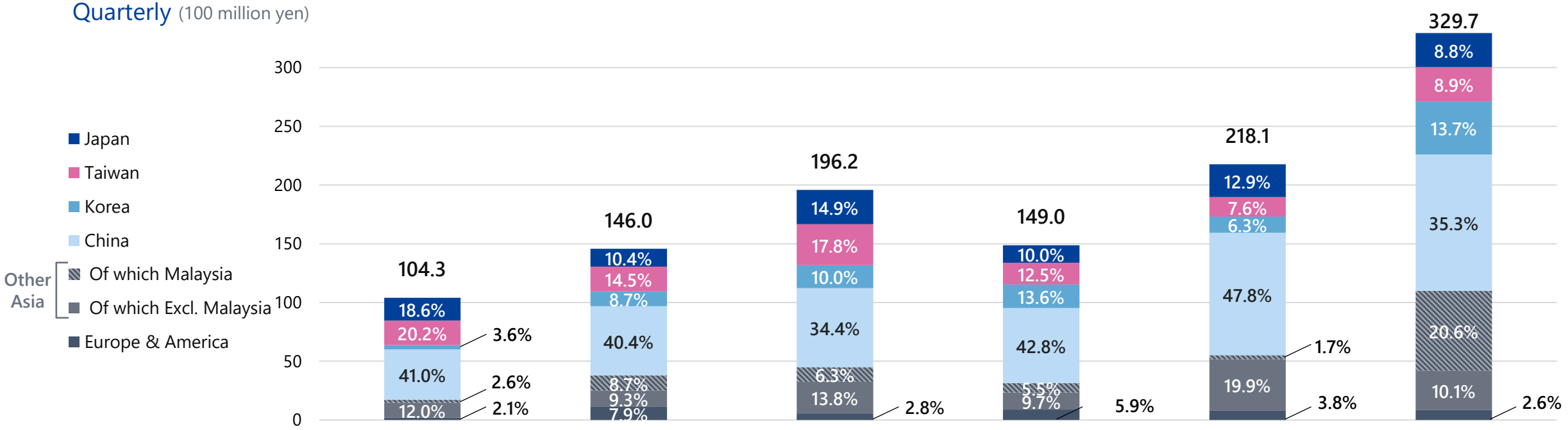
Quarterly (100 million yen)



Note: The semiconductor business is presented separately under “Molding” and “Singulation.”

Orders by Region (Ship to Region)

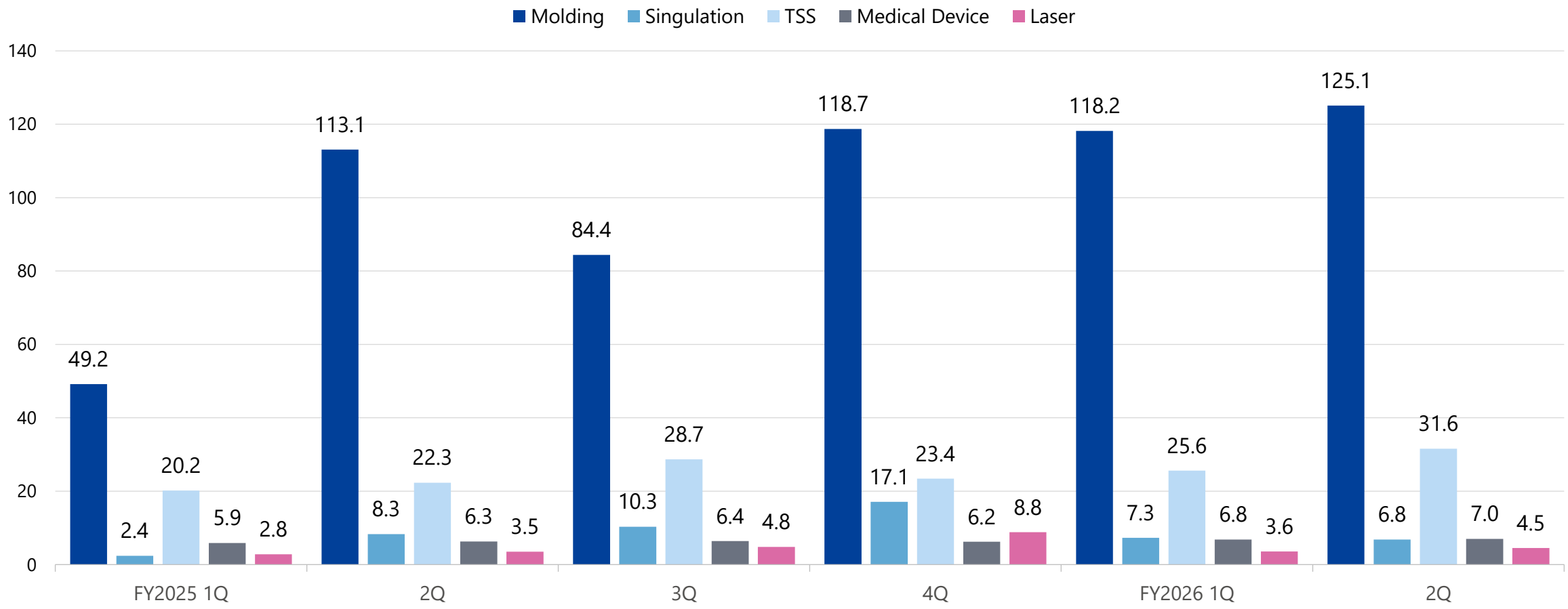
Quarterly (100 million yen)



	FY2025 1Q	2Q	3Q	4Q	FY2026 1Q	2Q
Japan	19.3	15.2	29.2	14.8	28.0	29.0
Taiwan	21.0	21.2	34.8	18.5	16.6	29.2
Korea	3.7	12.6	19.5	20.2	13.8	45.1
China	42.7	59.0	67.4	63.8	104.1	116.2
Other Asia	15.2	26.3	39.5	22.6	47.1	101.2
Of which Malaysia	2.7	12.7	12.4	8.1	3.6	67.8
Of which Excl. Malaysia	12.5	13.6	27.0	14.5	43.4	33.4
Europe & America	2.1	11.5	5.5	8.8	8.2	8.7
Total	**104.3**	**146.0**	**196.2**	**149.0**	**218.1**	**329.7**

Sales by Business Segment

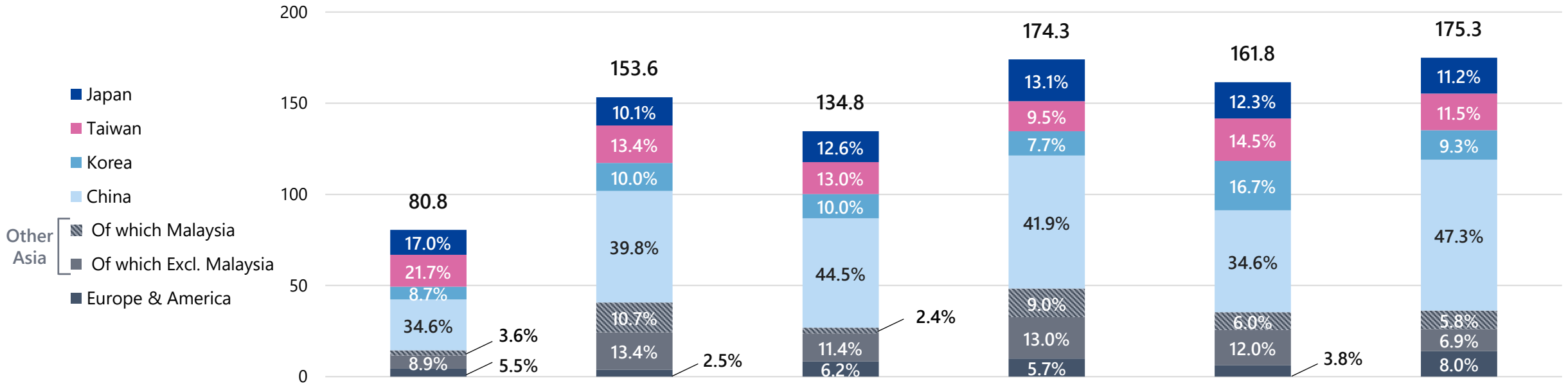
Quarterly (100 million yen)



Note: The semiconductor business is presented separately under “Molding” and “Singulation.”

Sales by Region (Ship to Region)

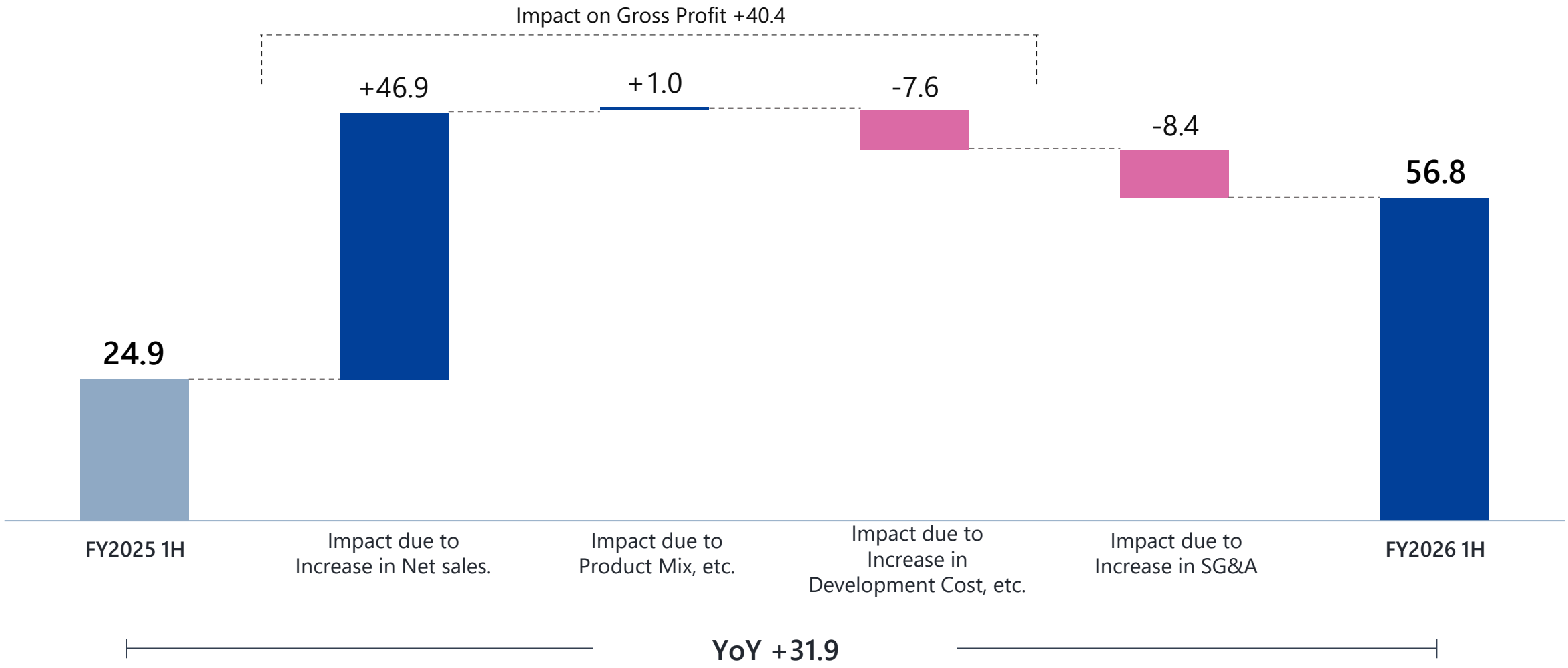
Quarterly (100 million yen)



	FY2025 1Q	2Q	3Q	4Q	FY2026 1Q	2Q
Japan	13.7	15.5	16.9	22.9	19.9	19.6
Taiwan	17.5	20.6	17.5	16.5	23.3	20.1
Korea	7.0	15.3	13.4	13.3	27.0	16.2
China	27.9	61.2	59.9	73.0	56.0	82.8
Other Asia	10.1	36.9	18.6	38.4	29.1	22.3
Of which Malaysia	2.8	16.4	3.2	15.7	9.7	10.1
Of which Excl. Malaysia	7.2	20.5	15.4	22.7	19.4	12.1
Europe & America	4.4	3.8	8.3	9.9	6.2	14.0
Total	**80.8**	**153.6**	**134.8**	**174.3**	**161.8**	**175.3**

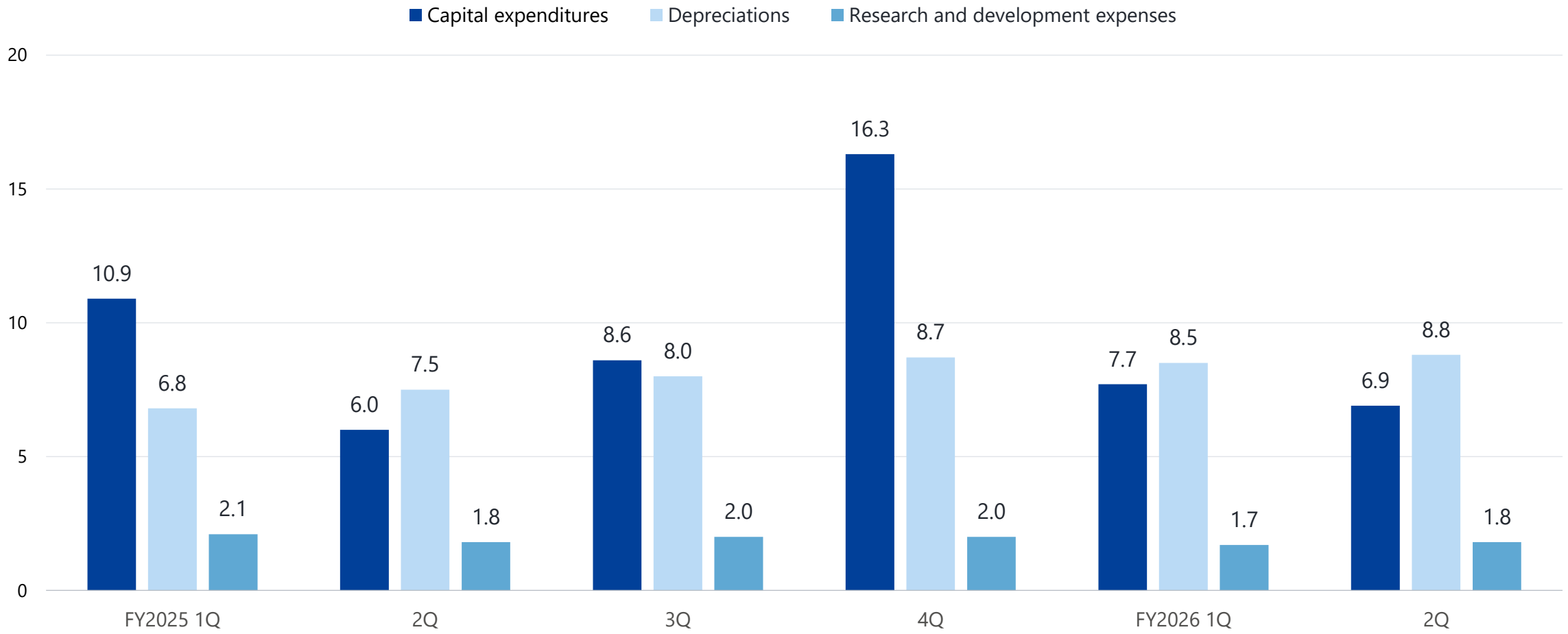
Operating Profit Variance Analysis

YoY (100 million yen)



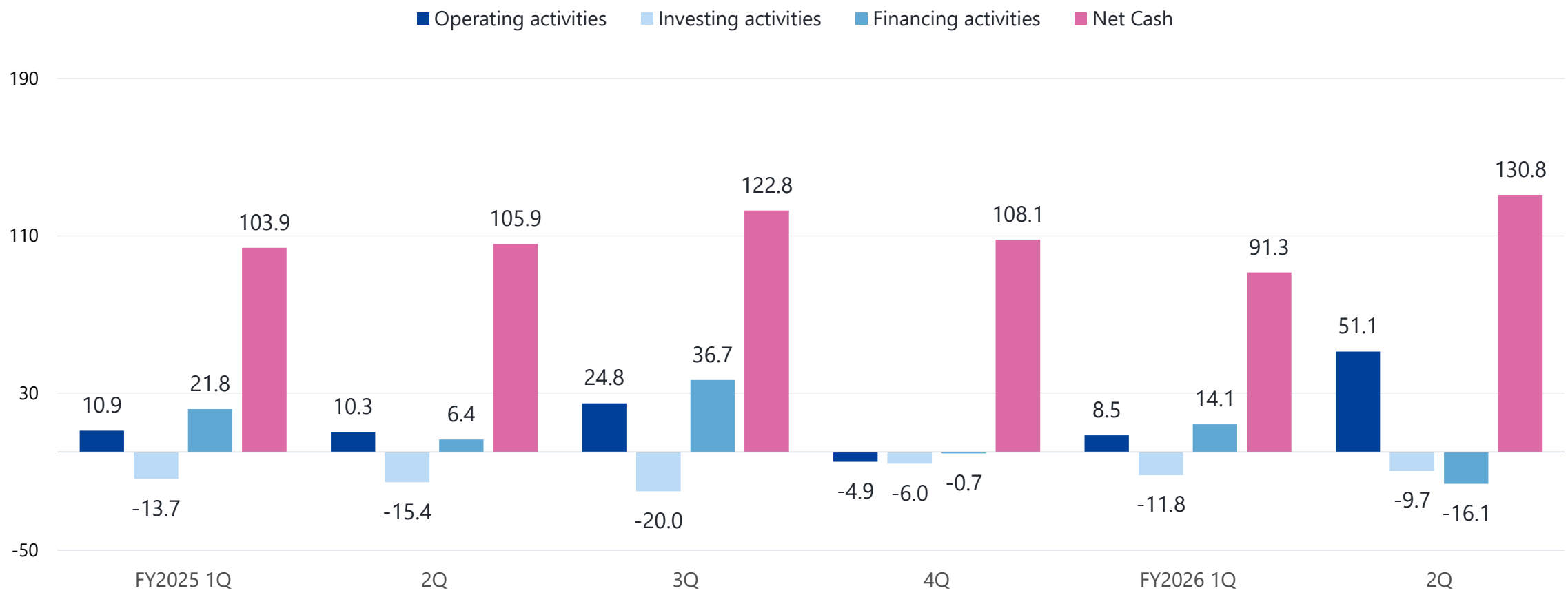
Trends in R&D/CAPEX

Quarterly (100 million yen)



Trends in Cash Flow and Net Cash

Quarterly (100 million yen)



Note: Net Cash = Cash and deposits + Time Deposits – Interest bearing Debt (Excl. Lease Liabilities)

FY2026 2Q

Business Environment and Financial Forecast



This material is the property of TOWA CORPORATION

Financial Results Summary

(100 Million yen)

Business Environment

- Continued capital investment, primarily for power management applications in servers for data centers
- Active investment related to advanced logic and HBM, driven by demand for generative AI
- Expansion of capital investment to South Korea and Other Asia as well, with robust orders

Results: FY2026 1H

Record-High Orders on Both a Quarterly and Half-Year Basis

New quarterly record for orders in 2Q, following 1Q
Record-high cumulative first-half orders as well, with an order backlog of 518.3 at the end of September

Record-High First-Half Net Sales on a Half-Year Basis

Above the initial forecast, supported by a high level of orders

Significant Increase in Operating Profit Due to the Impact of Increased Net Sales

Above the initial forecast, with the operating profit margin improving to 16.9%

Earnings Forecast: FY2026 Full Year

Full-Year Earnings Forecast Revised Upward

Full-year earnings forecast revised upward, supported by high levels of orders and order backlog

Record-High Net Sales and Profits at All Levels Expected

Record-high net sales and profits at all levels expected due to the impact of increased net sales

Strengthening the Production System to Meet Growing Orders

Reliable Production in the Second Half and Strengthening the Production Base for Sustained Growth from the Next Fiscal Year Onward

Maximizing the use of existing resources and taking proactive measures to steadily convert the high level of orders into sales, while gradually enhancing production capacity as demand trends are carefully assessed

Materials and Procurement	Production Resources	Productivity Improvement	Preparing for the Future
■ Advance procurement of long-lead-time and standard components ■ Strengthening collaboration with existing suppliers ■ Expanding the supplier base and managing supply status	■ Flexible personnel allocation according to demand ■ Utilizing temporary staffing, outsourced work, and partner companies ■ Optimizing production allocation across the TOWA Group	■ Planned production of platforms ■ Standardizing processes and executing them in parallel ■ Improving efficiency through automation and labor savings	■ Gradually expanding equipment and production space ■ Developing design and manufacturing personnel and training them to perform multiple roles ■ Advancing production management and process management

Second Half — Maximizing the Use of Existing Resources and Taking Proactive Measures

Next Fiscal Year and Beyond — Building a Production System to Support Sustained Growth

Financial Forecast

(100 Million yen)	FY2025 Full Year Results	FY2026 1H Results	FY2026 2H Fcst	FY2026 Full Year Fcst	FY2026 YoY (Full Year)	FY2026 Initial Forecast Full Year Fcst
Net Sales	543.6	337.1	372.8	710.0	+30.6%	640.0
Semiconductor	403.9	257.6	278.8	536.4	+32.8%	483.9
└Molding	365.6	243.3	263.8	507.1	+38.7%	448.9
└Singulation	38.2	14.2	15.0	29.2	-23.5%	35.0
TSS	94.7	57.3	58.0	115.3	+21.7%	100.2
Medical Device	24.8	13.8	13.0	26.9	+8.2%	25.8
Laser	20.0	8.2	23.0	31.2	+55.7%	29.9
Operating Profit Operating Profit Margin	69.1 12.7%	56.8 16.9%	74.6 20.0%	131.5 18.5%	+90.1% +5.8pt	102.4 16.0%
Ordinary Profit	69.4	52.8	74.6	127.5	+83.5%	102.4
Net Profit Attributable to Owners of Parent	45.9	38.3	51.6	90.0	+95.9%	70.0

Note: TSS stands for “Total Solution Service.”

Dividends

(Yen)	FY2025	FY2026	
	Records	Initial Fcst	Revised Fcst
per share interim dividend	0.0	0.0	0.0
per share year-end dividend	20.0	24.0	30.0
Total	**20.0**	**24.0**	30.0

Note: Our basic policy is to provide stable and continuous dividends, and we return profits to shareholders by comprehensively taking into consideration our business performance and future business developments, among other factors.

Note: In light of the upward revision to the full-year consolidated earnings forecast, we will revise the annual dividend forecast for the fiscal year ending March 31, 2027, from the previous forecast of 24 yen per share to 30 yen per share.

Reference

Statements Regarding Forecasts

This presentation material contains TOWA Group's forward-looking statements regarding, including but not limited to, plans, policies, finances, technologies, products, services and results. Such forward-looking statements are the judgements made by the Group based on available data, assumptions and applicable methods etc. as of the presentation date, and contain various risks and uncertainties. Also, new risks and uncertainties can occur anytime and it is impossible to predict the occurrence and the effect of them. Thus, please understand the actual results could considerably differ from the forward-looking statements.

Notation

The yearly accounting period from April of the current year to March of the following year is denoted by FY (Fiscal Year), and quarterly accounting periods are denoted by 1Q (April – June), 2Q (July – September), 3Q (October – December), and 4Q (January – March). Depending on the monetary unit, figures lower than the minimum unit may be truncated, as a result of which the total sum may not match. Percentages are calculated based on the actual figures and rounded to the nearest whole number.

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