FY2026 1Q (April - June 2026)
Financial Results Presentation

August 6, 2026

TOWA CORPORATION

Contents:

・Consolidated Financial Results

・Business Environment and Financial Forecast

FY2026 1Q

Consolidated Financial Results

Summary

(100 Million yen)

FY2026 1Q Results

Orders	218.1	YoY +113.8 2.1 times increase
Net Sales	161.8	YoY +81.0 2.0 times increase
Operating Profit	22.1	YoY +27.9 － %
Operating Margin	13.7%	YoY －pt

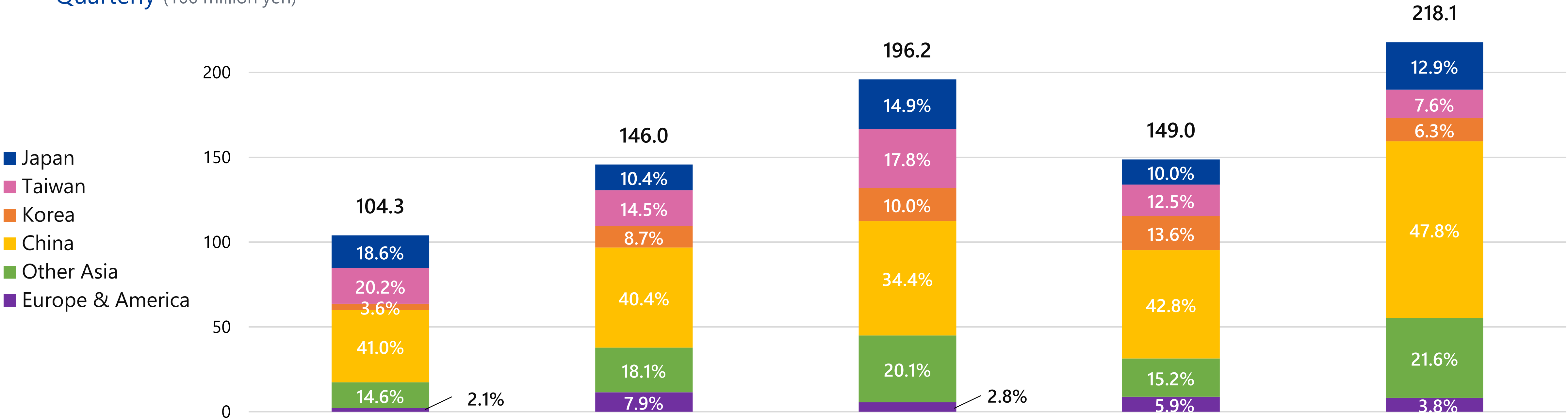
- **Quarterly Orders Hit an All-Time High**
  ・Expanding AI server-related investments drove orders
  ・Order backlog as of June-end: 362.8
- **Significant YoY Revenue Growth**
  ・Steadily converted a high level of order backlog into net sales
  ・Net sales growth driven mainly by memory-related projects
- **Returned to Profitability Driven by Revenue Growth**
  ・Revenue growth and an improved product mix returned profits at each stage to profitability

FY2026 1Q Consolidated Financial Results

(100 Million yen)	FY2025				FY2026		
	1Q	2Q	3Q	4Q	1Q	QoQ	YoY
Orders	104.3	146.0	196.2	149.0	**218.1**	+46.4%	+109.1%
Net Sales	80.8	153.6	134.8	174.3	**161.8**	-7.2%	+100.3%
Semiconductor	51.7	121.5	94.8	135.8	**125.6**	-7.5%	+142.9%
New Business	20.2	22.3	28.7	23.4	**25.6**	+9.3%	+26.6%
Medical Device	5.9	6.3	6.4	6.2	**6.8**	+9.4%	+14.5%
Laser	2.8	3.5	4.8	8.8	**3.6**	-58.1%	+30.3%
Operating Profit	-5.8	30.7	11.9	32.3	**22.1**	-31.6%	-%
Operating Profit Margin	-%	20.0%	8.8%	18.5%	**13.7%**	-4.8pt	-pt
Ordinary Profit	-7.3	31.2	13.0	32.5	**23.3**	-28.2%	-%
Net Profit Attributable to Owners of Parent	-5.2	23.7	7.7	19.6	**16.5**	-15.7%	-%

Orders by Region (Ship to Region)

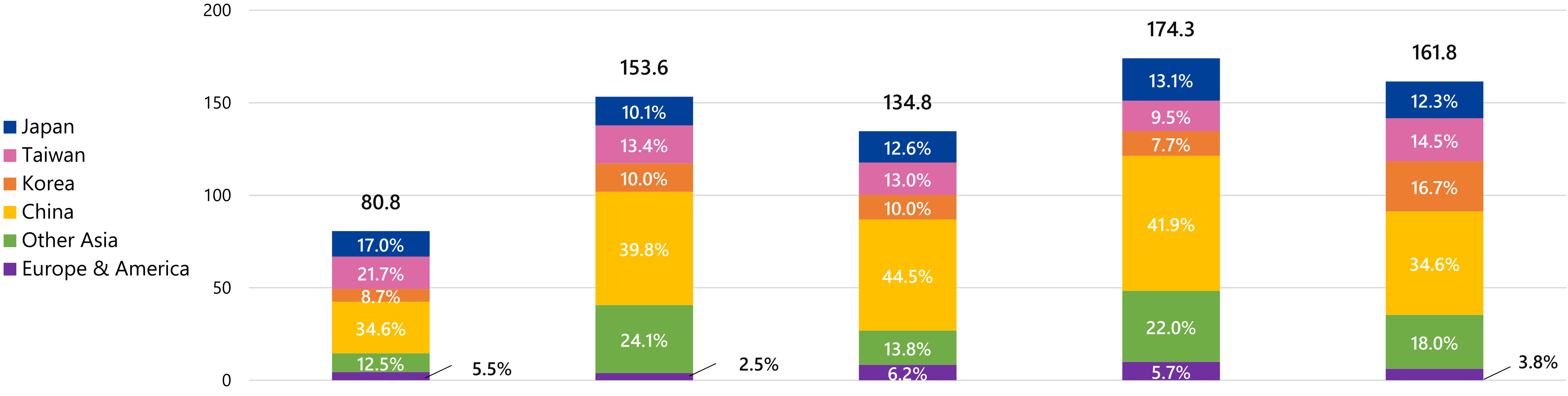
Quarterly (100 million yen)



	FY2025 1Q	2Q	3Q	4Q	FY2026 1Q
Japan	19.3	15.2	29.2	14.8	28.0
Taiwan	21.0	21.2	34.8	18.5	16.6
Korea	3.7	12.6	19.5	20.2	13.8
China	42.7	59.0	67.4	63.8	104.1
Other Asia	15.2	26.3	39.5	22.6	47.1
Europe & America	2.1	11.5	5.5	8.8	8.2
Total	**104.3**	**146.0**	**196.2**	**149.0**	**218.1**

Sales by Region (Ship to Region)

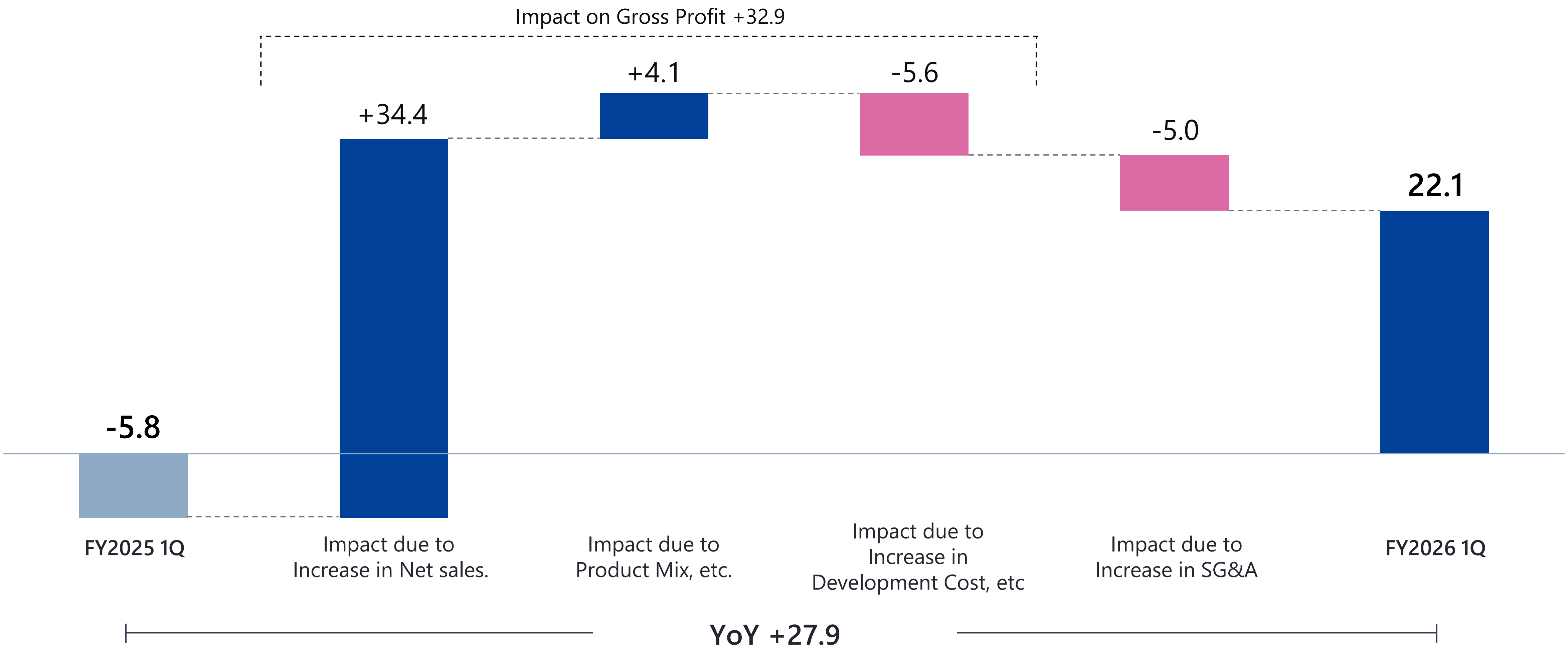
Quarterly (100 million yen)



	FY2025 1Q	2Q	3Q	4Q	FY2026 1Q
Japan	13.7	15.5	16.9	22.9	19.9
Taiwan	17.5	20.6	17.5	16.5	23.3
Korea	7.0	15.3	13.4	13.3	27.0
China	27.9	61.2	59.9	73.0	56.0
Other Asia	10.1	36.9	18.6	38.4	29.1
Europe & America	4.4	3.8	8.3	9.9	6.2
Total	**80.8**	**153.6**	**134.8**	**174.3**	**161.8**

Operating Profit Variance Analysis

YoY (100 million yen)



FY2026 1Q

Business Environment and Financial Forecast

Business Environment and Financial Forecast

Business Environment:

- Continued growth in the semiconductor market driven by AI-related demand
- AI-related investments expanded beyond memory into power and analog applications
- Continued investment in advanced packaging, particularly HBM

Financial Forecast:

- Expect to achieve full-year earnings guidance, supported by a high level of order backlog
- Driving profitability improvement through expanded sales of high-value-added products and pricing initiatives
- Discontinued disclosure of order forecasts due to heightened volatility in the order environment and limited forecasting visibility

	FY2025 Results	FY2026					
(100 Million yen)	Full Year	1Q Results	2Q Fcst	1H Fcst	2H Fcst	Full Year Fcst	YoY (Full Year)
Net Sales	543.6	**161.8**	158.1	320.0	320.0	640.0	+17.7%
Semiconductor	403.9	**125.6**	124.7	250.3	233.6	483.9	+19.8%
New Business	94.7	**25.6**	25.2	50.8	49.4	100.2	+5.8%
Medical Device	24.8	**6.8**	6.0	12.8	13.0	25.8	+3.8%
Laser	20.0	**3.6**	2.2	5.9	24.0	29.9	+49.0%
Operating Profit	69.1	**22.1**	29.0	51.2	51.2	102.4	+48.0%
Operating Profit Margin	12.7%	13.7%	18.4%	16.0%	16.0%	16.0%	+3.3pt
Ordinary Profit	69.4	**23.3**	27.8	51.2	51.2	102.4	+47.4%
Net Profit Attributable to Owners of Parent	45.9	**16.5**	18.4	35.0	35.0	70.0	+52.4%

Reference

▪ Statements Regarding Forecasts

This presentation material contains TOWA Group's forward-looking statements regarding, including but not limited to, plans, policies, finances, technologies, products, services and results. Such forward-looking statements are the judgements made by the Group based on available data, assumptions and applicable methods etc. as of the presentation date, and contain various risks and uncertainties. Also, new risks and uncertainties can occur anytime and it is impossible to predict the occurrence and the effect of them. Thus, please understand the actual results could considerably differ from the forward-looking statements.

▪ Notation

The yearly accounting period from April of the current year to March of the following year is denoted by FY (Fiscal Year), and quarterly accounting periods are denoted by 1Q (April – June), 2Q (July – September), 3Q (October – December), and 4Q (January – March). Depending on the monetary unit, figures lower than the minimum unit may be truncated, as a result of which the total sum may not match. Percentages are calculated based on the actual figures and rounded to the nearest whole number.

▪ Copyright

▪ Contact for Inquiries Regarding These Materials

Corporate Planning Department
TOWA CORPORATION
5 Kamichoshi-cho, Kamitoba, Minami-ku, Kyoto 601-8105
Tel: +81-75-692-0251

TOWA