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August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TOWA CORPORATION
Listing: Prime Market of the Tokyo Stock Exchange
Securities code: 6315
URL: https://www.towajapan.co.jp/en/
Representative: Muneo Miura, Director, President Executive Officer
Inquiries: Kazuhiko Nakanishi, Director, Executive Officer, Corporate Planning Div. Manager
Telephone: +81 75-692-0251
Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	16,183	100.3	2,212	—	2,332	—	1,657	—
June 30, 2025	8,080	-39.0	-581	—	-732	—	-528	—

[Note] Comprehensive income:
For the three months ended June 30, 2026: ¥6,412 million [-%]
For the three months ended June 30, 2025: ¥351 million [-84.3%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	22.09	—
June 30, 2025	-7.05	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	116,411	75,526	64.9
March 31, 2026	106,267	70,611	66.4

[Reference] Equity: As of June 30, 2026: ¥75,526 million
As of March 31, 2026: ¥70,611 million

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	0.00	—	20.00	20.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		0.00	—	24.00	24.00

[Note] Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of Consolidated Financial Results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Quarterly figures: YoY; full-year figures: vs. previous fiscal year.)

	Net Sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Interim	32,000	36.5	5,120	105.3	5,120	113.9	3,500	89.2	46.65
Year-end	64,000	17.7	10,240	48.0	10,240	47.4	7,000	52.4	93.30

[Note] Revisions to the forecast of consolidated financial results most recently announced: None

※Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and restatement
1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
2) Changes in accounting policies due to other reasons: None
3) Changes in accounting estimates: None
4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	75,157,367 shares
As of March 31, 2026	75,157,367 shares

2) Number of treasury shares at the end of the period

As of June 30, 2026	125,703 shares
As of March 31, 2026	129,348 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	75,029,892 shares
Three months ended June 30, 2025	75,008,396 shares

[Note] The number of treasury shares, at the end of the period, includes our company's shares that are held by Custody Bank of Japan, Ltd. (trust account E) as the trust property under the J-ESOP system. Also, our company's shares that are held by Custody Bank of Japan, Ltd. (trust account E) as the trust property under the J-ESOP system, are included in the number of treasury shares deducted from calculation of the average number of shares.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountant or an audit firm: None

*** Proper use of earnings forecasts, and other special matters:**

1. The above forecasts reflect the Company's judgments and assumptions based on available information as of the announcement date, and therefore are not guarantees of future performance. Actual results may differ substantially from the forecasts for various reasons. For further details regarding the performance forecast, please refer to the attached document on page 3,【1.Overview of Operating Results (3) Explanation on Forecast Information such as Consolidated Earnings Forecast】
2. The presentation materials and supplementary material on quarterly financial results are available on the company's website.

Contents

1. Overview of Operating Results

(1) Overview of Operating Results for the Current Quarter

During the first quarter of the current consolidated fiscal year, the global economy remained generally resilient, supported by expanding investment demand centered on AI-related fields. On the other hand, inflationary pressures increased against the backdrop of rising resource and energy prices associated with heightened tensions in the Middle East. Concerns over financial market volatility and geopolitical risks also intensified, and uncertainty surrounding the outlook persisted.

In the semiconductor industry, advanced logic and HBM drove the market against the backdrop of demand for AI and data center applications, while prices for general-purpose memory (DRAM and NAND) continued to rise due to tight supply-demand conditions. In response, semiconductor manufacturers expanded their capital expenditures, primarily in AI- and memory-related areas.

Under these business conditions, the Group steadily captured robust capital investment demand in the memory and advanced packaging fields, supported by expanding demand for AI and data center applications. In particular, orders for molding equipment, which has a strong track record of adoption in the memory field, remained strong. As a result, orders received amounted to 21,811 million yen, marking a record high on a quarterly basis. Net sales increased primarily due to projects for memory applications, supported by a high level of order backlog, reaching 16,183 million yen. Profitability also improved, as the increase in sales turned profits at each stage from losses recorded in the same period of the previous year to profits, and quarterly profit attributable to owners of the parent amounted to 1,657 million yen.

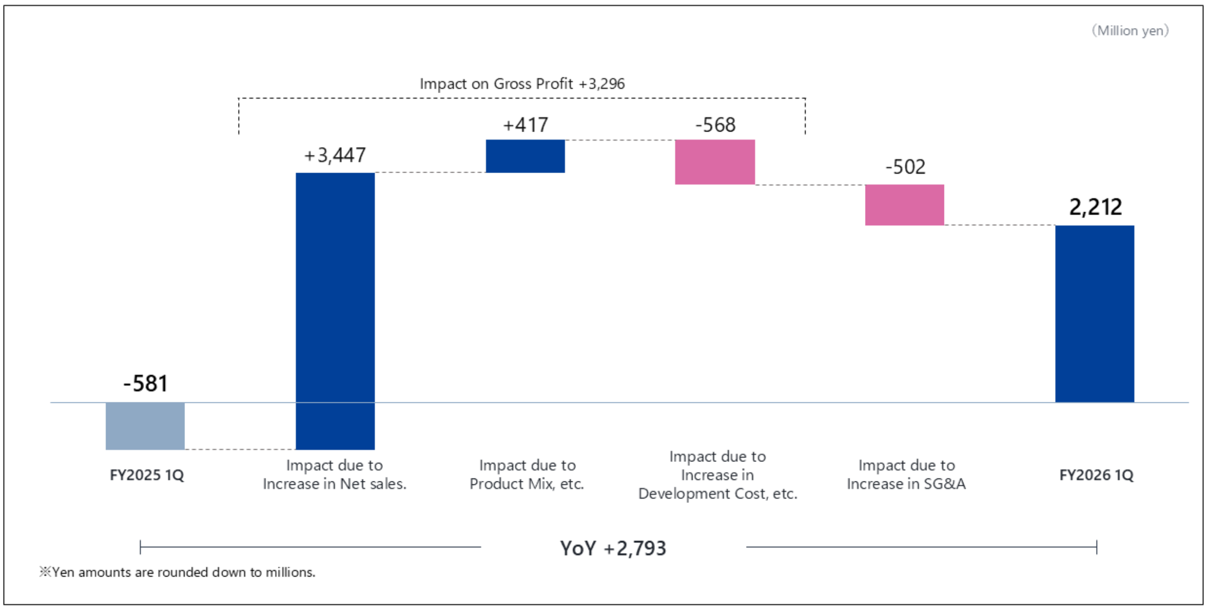
Operating Results for the first quarter consolidated cumulative period are as follows.

Net sales	16,183 million yen (year-on-year increase of 8,103 million yen, 2.0 times increase)
Operating profit	2,212 million yen (operating loss of 581 million yen in the same period last year)
Ordinary profit	2,332 million yen (ordinary loss of 732 million yen in the same period last year)
Profit attributable to owners of parent	1,657 million yen

(Loss attributable to owners of parent of 528 million yen in the same period last year)

Main factors of variation in operating results for the first quarter consolidated cumulative period are as follows. (year-on-year comparison)

Impact due to Increase in Net sales	3,447 million yen increase
Impact due to Product Mix, etc.	417 million yen increase
Impact due to Increase in Development Cost, etc.	568 million yen decrease
Impact due to Increase in SG&A	502 million yen decrease



Operating Results by segment are as follows.

[Semiconductor Manufacturing Equipment Business]

Regarding operating results of the semiconductor manufacturing equipment business, sales of molding equipment increased, primarily for data center applications. As a result, net sales amounted to 15,133 million yen (year-on-year increase of 7,930 million yen, 2.1 times increase). In terms of profit, operating profit amounted to 2,126 million yen (operating loss of 607 million yen in the same period last year), reflecting the effect of higher net sales and an improved product mix.

[Medical Device Business]

Regarding operating results of the medical device business, demand for medical molded products and assembled products remained firm, while the customer base continued to expand. As a result, net sales amounted to 680 million yen (year-on-year increase of 86 million yen, 14.5%), and operating profit amounted to 132 million yen (year-on-year increase of 29 million yen, 29.3%).

[Laser Processing Machine Business]

Regarding operating results of the laser processing machine business, net sales amounted to 369 million yen (year-on-year increase of 86 million yen, 30.3%) due to increased sales of laser welding machines. However, as sluggish demand for laser trimmers, the segment's mainstay products, persisted, an operating loss of 46 million yen (operating loss of 75 million yen in the same period last year) was recorded.

(2) Overview of Financial Position

Total assets at the end of the first quarter of consolidated fiscal year were ¥116,411 million, an increase of 10,143 million yen compared with the end of the previous consolidated fiscal year. This was mainly due to an increase of 5,746 million yen in investment securities, primarily reflecting higher fair values of investment securities held, as well as an increase of 1,293 million yen in cash and deposits and an increase of 1,610 million yen in notes and accounts receivable.

Total liabilities were 40,884 million yen, an increase of 5,229 million yen compared with the end of the previous consolidated fiscal year. This was mainly due to an increase of 3,500 million yen in short-term borrowings for working capital and other purposes, together with an increase in other under non-current liabilities.

Total net assets were 75,526 million yen, an increase of 4,914 million yen compared with the end of the previous consolidated fiscal year. This was mainly due to an increase of 3,940 million yen in valuation difference on available-for-sale securities resulting from higher fair values of investment securities held, as well as an increase of 824 million yen in foreign currency translation adjustment and an increase of 155 million yen in retained earnings.

As a result, the equity-to-asset ratio at the end of the first quarter of the consolidated fiscal year was 64.9%, a decrease of 1.5 percentage points from 66.4% at the end of the previous consolidated fiscal year.

(3) Explanation on Forecast Information such as Consolidated Earnings Forecast

Regarding consolidated performance forecast, there is no modification in the consolidated performance forecast for the second quarter cumulative period and the full fiscal year, as announced in the 'Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)' on May 11, 2026.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	28,431,711	29,724,824
Notes and accounts receivable - trade	16,163,686	17,774,389
Electronically recorded monetary claims - operating	201,287	108,787
Lease receivables and investments in leases	12,955	11,313
Merchandise and finished goods	5,681,054	6,136,370
Work in process	11,830,117	12,541,174
Raw materials and supplies	2,279,450	2,336,084
Other	2,596,216	2,635,765
Allowance for doubtful accounts	(28,502)	(6,984)
Total current assets	67,167,977	71,261,726
Non-current assets		
Property, plant and equipment		
Buildings and structures	24,872,224	25,098,547
Accumulated depreciation	(14,808,340)	(15,092,991)
Buildings and structures, net	10,063,884	10,005,555
Machinery, equipment and vehicles	20,502,224	20,815,433
Accumulated depreciation	(14,149,039)	(14,586,493)
Machinery, equipment and vehicles, net	6,353,184	6,228,939
Land	6,635,889	6,636,616
Leased assets	1,958,276	2,011,941
Accumulated depreciation	(716,646)	(749,726)
Leased assets, net	1,241,629	1,262,215
Construction in progress	766,950	840,541
Other	5,893,780	6,085,133
Accumulated depreciation	(4,760,340)	(4,916,126)
Other, net	1,133,439	1,169,006
Total property, plant and equipment	26,194,978	26,142,875
Intangible assets	2,241,001	2,417,948
Investments and other assets		
Investment securities	7,554,505	13,301,120
Retirement benefit asset	937,507	952,645
Other	2,171,802	2,334,711
Total investments and other assets	10,663,815	16,588,477
Total non-current assets	39,099,795	45,149,301
Total assets	106,267,772	116,411,028

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,432,148	5,240,690
Electronically recorded obligations - operating	25,653	14,291
Short-term borrowings	11,500,000	15,000,000
Current portion of long-term borrowings	2,120,000	1,995,000
Income taxes payable	1,079,860	921,081
Provision for product warranties	299,462	326,905
Provision for bonuses	1,330,104	935,779
Provision for bonuses for directors (and other officers)	143,716	28,187
Other	5,628,008	6,912,569
Total current liabilities	27,558,954	31,374,506
Non-current liabilities		
Long-term borrowings	4,000,000	3,595,000
Retirement benefit liability	1,081,681	1,089,601
Provision for share awards	133,620	147,079
Other	2,881,680	4,678,751
Total non-current liabilities	8,096,982	9,510,433
Total liabilities	35,655,936	40,884,939
Net assets		
Shareholders' equity		
Share capital	8,985,585	8,985,585
Capital surplus	480,895	480,895
Retained earnings	48,570,745	48,725,990
Treasury shares	(110,772)	(107,001)
Total shareholders' equity	57,926,454	58,085,470
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,948,622	8,889,076
Foreign currency translation adjustment	7,620,024	8,444,307
Remeasurements of defined benefit plans	116,733	107,234
Total accumulated other comprehensive income	12,685,381	17,440,618
Total net assets	70,611,835	75,526,088
Total liabilities and net assets	106,267,772	116,411,028

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income
(Quarterly Consolidated Statement of Income)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	8,080,222	16,183,487
Cost of sales	5,926,361	10,733,386
Gross profit	2,153,860	5,450,100
Selling, general and administrative expenses	2,735,247	3,238,098
Operating profit (loss)	(581,386)	2,212,002
Non-operating income		
Interest income	26,635	51,030
Dividend income	62,195	70,277
Miscellaneous income	94,755	172,274
Total non-operating income	183,586	293,581
Non-operating expenses		
Interest expenses	27,381	72,406
Foreign exchange losses	288,478	86,534
Miscellaneous losses	18,601	14,069
Total non-operating expenses	334,461	173,011
Ordinary profit (loss)	(732,262)	2,332,572
Extraordinary income		
Gain on sale of non-current assets	297	1,014
Total extraordinary income	297	1,014
Extraordinary losses		
Loss on sale of non-current assets	1,933	—
Loss on retirement of non-current assets	398	2,489
Total extraordinary losses	2,331	2,489
Profit (loss) before income taxes	(734,296)	2,331,097
Income taxes	(205,422)	673,580
Profit (loss)	(528,874)	1,657,516
Profit (loss) attributable to owners of parent	(528,874)	1,657,516

(Quarterly Consolidated Statement of Comprehensive Income)

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	(528,874)	1,657,516
Other comprehensive income		
Valuation difference on available-for-sale securities	495,884	3,940,453
Foreign currency translation adjustment	394,326	824,282
Remeasurements of defined benefit plans	(9,721)	(9,499)
Total other comprehensive income	880,490	4,755,236
Comprehensive income	351,615	6,412,753
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	351,615	6,412,753

(3) Notes to Quarterly Consolidated Financial Statements

(Notes to Going Concern Assumption)

Not applicable.

(Notes Related to Significant Changes in Shareholders' Equity)

Not applicable.

(Notes to Quarterly Statement of Cash Flows)

The Company has not prepared a quarterly statement of cash flows for the three months ended June 30,2026. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30,2026 is as follows.

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation expense	689,605	854,131
Amortization of goodwill	35,650	38,202

(Notes to Segment Information)

[Segment Information]

I For the three months ended June 30,2025 (From April 1, 2025, to June 30, 2025)

1. Information on net sales, profit or loss by reportable segment

(Thousands of yen)

	Semiconductor Manufacturing Equipment Business	Medical Device Business	Laser Processing Machine Business	Total
Net sales				
(1) Sales to external customers	7,202,441	594,088	283,692	8,080,222
(2) Inter-segment sales or transfers	—	—	—	—
Total	7,202,441	594,088	283,692	8,080,222
Segment profit (loss)	(607,908)	102,507	(75,985)	(581,386)

(Note) The total amount of segment profit or loss is consistent with operating loss in the quarterly consolidated statement of income.

2.Information related to impairment losses of non-current assets, goodwill, etc. for each reportable segment
There were no significant impairment losses on non-current assets and changes in goodwill in the reported segments for the three months ended June 30,2025.

II For the three months ended June 30,2026 (From April 1, 2026, to June 30, 2026)
1. Information on net sales, profit or loss by reportable segment

(Thousands of yen)

	Semiconductor Manufacturing Equipment Business	Medical Device Business	Laser Processing Machine Business	Total
Net sales				
(1) Sales to external customers	15,133,365	680,396	369,726	16,183,487
(2) Inter-segment sales or transfers	—	—	—	—
Total	15,133,365	680,396	369,726	16,183,487
Segment profit (loss)	2,126,326	132,498	(46,823)	2,212,002

(Note) The total amount of segment profit or loss is consistent with operating profit in the consolidated statement of income.

2.Information related to impairment losses of non-current assets, goodwill, etc. for each reportable segment
There were no significant impairment losses on non-current assets and changes in goodwill in the reported segments for the three months ended June 30,2026.