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November 7, 2025

Notice Regarding Differences Between Forecast and Actual Results for the Cumulative 2Q (Interim Period) of the FY2025

Company name: TOWA CORPORATION
 Listing: Prime Market of Tokyo Stock Exchange
 Securities code: 6315
 URL: <https://www.towajapan.co.jp/en/>
 Representative: Muneo Miura, Director, President Executive Officer
 Inquiries: Kazuhiko Nakanishi, Director, Executive Officer,
 Corporate Planning Div. Manager
 Telephone: +81 75-692-0251

TOWA CORPORATION announced the following differences between the earnings forecast for the cumulative second quarter (interim period) of the fiscal year ending March 31, 2026, as announced on May 9, 2025 and the actual results announced today.

1. Differences between the earnings forecast and actual results for the cumulative second quarter (interim period) of the fiscal year ending March 31, 2026 (April 1, 2025 – September 30, 2025)

Consolidated Results

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous Forecast (A)	Million Yen 23,000	Million Yen 1,710	Million Yen 1,710	Million Yen 1,197	Yen 15.96
Results (B)	23,449	2,493	2,394	1,849	24.66
Change (B – A)	449	783	684	652	
Rate of change (%)	2.0	45.8	40.0	54.5	
(Ref.) Results for the Previous 2Q (Cumulative 2Q of FY2024)	27,398	5,261	5,229	3,826	51.02

2. Reasons for Difference

For the consolidated results for the interim consolidated accounting period, net sales were generally in line with the forecast. On the profit side, the profit margin improved due to an increase in the sales ratio of high value-added products, and profits at each level exceeded the previously announced forecast.