

October 28, 2015

## **Notice on Business Transfer in Our Consolidated Subsidiary**

Company Name: TOWA CORPORATION  
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TOWA Korea Co., Ltd., a consolidated subsidiary of TOWA Corporation, has acquired the molding business of SEMES Co., Ltd. (SEMES, hereafter), a consolidated subsidiary of Samsung Electronics Co., Ltd. (SAMSUNG, hereafter). We will inform of its details below.

### DETAILS

#### 1. Purpose of business transfer

SEMES is the largest semiconductor manufacturing equipment manufacturer in Korea, which was established by the absorption of SECRON Co., Ltd. (for which the joint was cancelled and the transfer of shares were agreed in 2011 as the result of the consultation with SAMSUNG) we established in the past as a joint venture with SAMSUNG in the molding business.

We presume that it will expectedly create a new business opportunities and bring synergy effect for us TOWA Corporation, a leading company in this industry, to acquire the molding business again.

We will continue on positively strengthening the foundation and promoting growth strategy to create a new market as well as expanding the sales in the molding business.

#### 2. Contents of business transfer

Molding business conducted by SEMES

(Manufacturing, sales, modification and repair, after-sales service of semiconductor manufacturing equipment and precision mold)

\* After the business transfer, the business activities will be operated at the factory where SEMES is performing the molding business at present.

### 3. Schedule

Conclusion of business transfer agreement : October 15, 2015

Due date for the transfer : October 27, 2015

### 4. Outline of the transferor

(1) Corporate name	SEMES Co., Ltd.	
(2) Location	77, 4sandan 5-gil, jiksan-eup Seobuk-gu, Cheonan-si, Chungcheongnam-do Korea	
(3) Name and title of representative	CEO, Kim Yong Shik	
(4) Business activities	Manufacturing and sales of semiconductor manufacturing equipment and FPD manufacturing equipment	
(5) Capital	11,866 million KRW	
(6) Date of incorporation	January 1993	
(7) Major shareholders	Samsung Electronics Co., Ltd. 91.5%	
(8) Relationship between the Company and SEMES	Capital	Not applicable
	Personnel	Not applicable
	Business	Not applicable

### 5. Outline of the successor (consolidated subsidiary)

(1) Corporate name	TOWA Korea Co., Ltd.	
(2) Location	RM704, Kumsan Bldg, 750, Gukhoe-daero, Yeongdeungpo-gu, Seoul 150-727 Korea	
(3) Name and title of representative	CEO, Han Sang Young (an employee of TOWA Corporation)	
(4) Business activities	Sales of semiconductor manufacturing equipment	
(5) Capital	2,600 million KRW	
(6) Date of incorporation	April 2013	
(7) Major shareholders	TOWA Corporation 100%	

### 6. Influence on the earnings outlook of this term

The influence on the business results in March 2016 due to this matter will not be significant.