

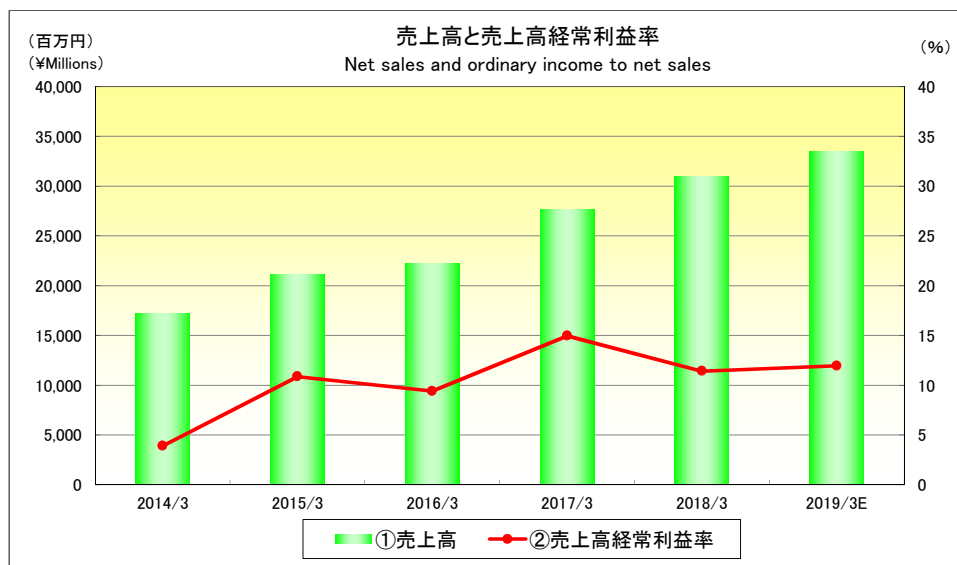


# 2018年3月期 決算補足資料

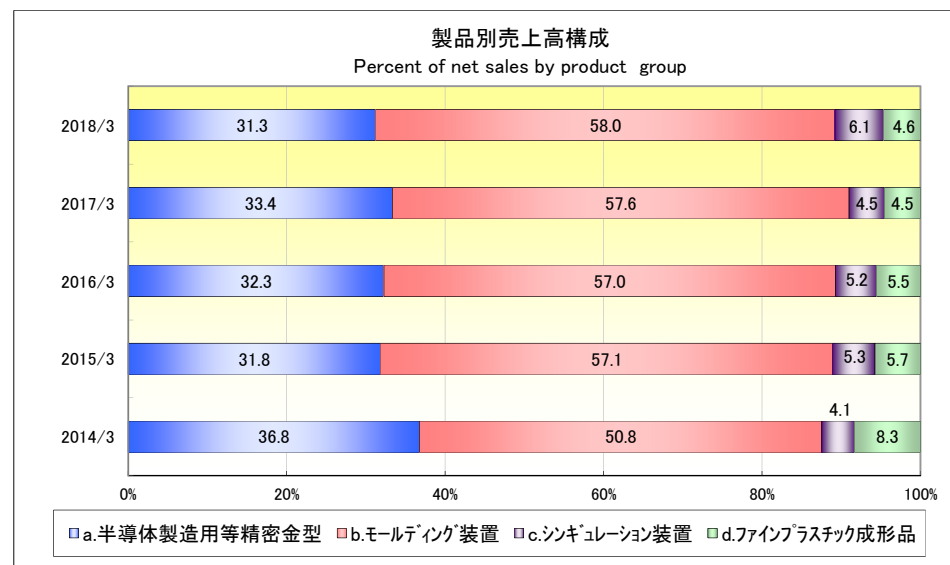
2018年5月

**TOWA株式会社**

東証1部:6315



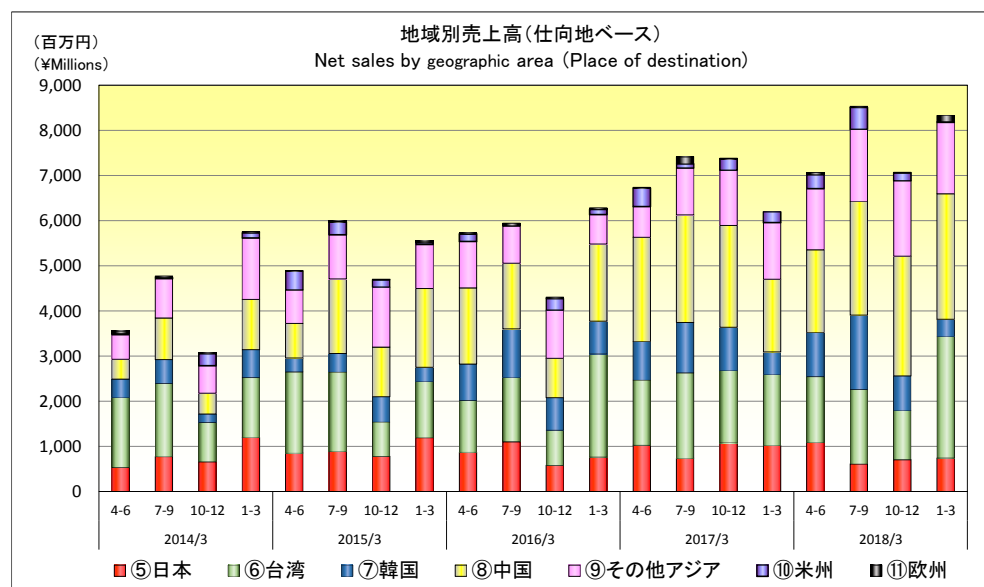
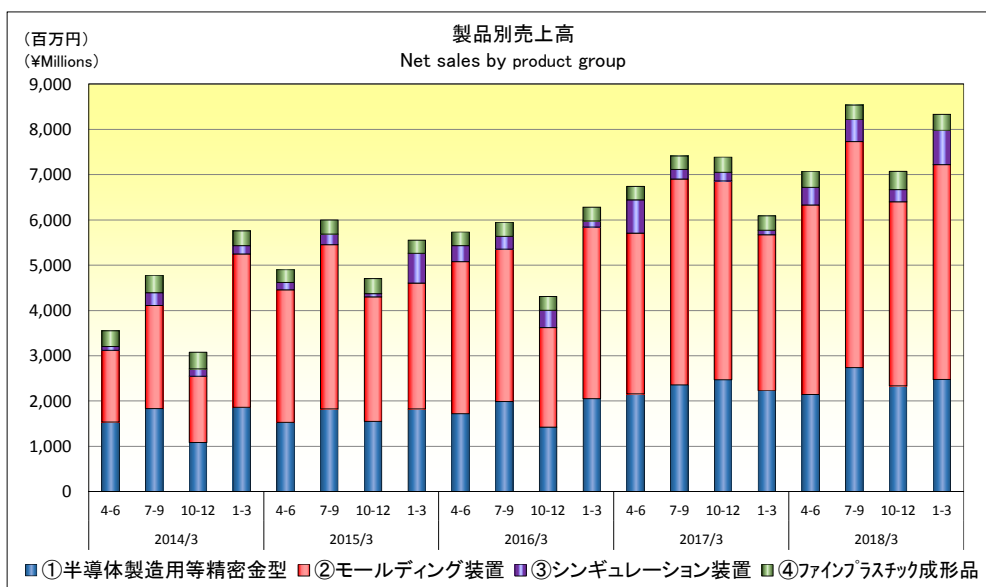
①Net sales ②Ordinary income to net sales



a.Precision molds b.Semiconductor plastic encapsulation systems c.Singulation parts and systems  
d.Engineering plastic molded products

決算期	Fiscal year	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3E	2017/9	2018/9E
経営成績・財政状態 (百万円)	Financial results and financial position (¥Millions)								
売上高	Net sales	17,165	21,150	22,270	27,632	31,010	33,500	15,605	16,700
経常利益	Ordinary income	666	2,296	2,092	4,131	3,540	4,000	2,471	2,000
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	568	1,934	1,825	3,867	3,026	2,900	1,657	1,450
総資産	Total assets	29,132	31,735	31,664	36,036	40,453	-	38,866	-
純資産	Net assets	17,909	21,060	21,006	25,100	27,905	-	26,641	-
1株当たり指標(円)	Per share data(¥)								
1株当たり当期純利益	Net income per share	22.72	77.35	73.00	154.64	121.02	115.96	66.27	57.98
諸指標(%)	Data (%)								
自己資本当期純利益率	Return on equity	3.3	10.1	9.0	17.1	11.5	-	-	-
総資産経常利益率	Ordinary income to total assets	2.4	7.5	6.7	12.2	9.3	-	-	-
売上高経常利益率	Ordinary income to net sales	3.9	10.9	9.4	15.0	11.4	11.9	15.8	12.0
自己資本比率	Equity ratio	60.6	65.4	65.2	68.5	69.0	-	67.5	-

Ⅱ. 四半期売上高動向(連結) Quarterly Net Sales (Consolidated)



製品別売上高 Net sales by product group

(単位: 百万円/¥Millions)

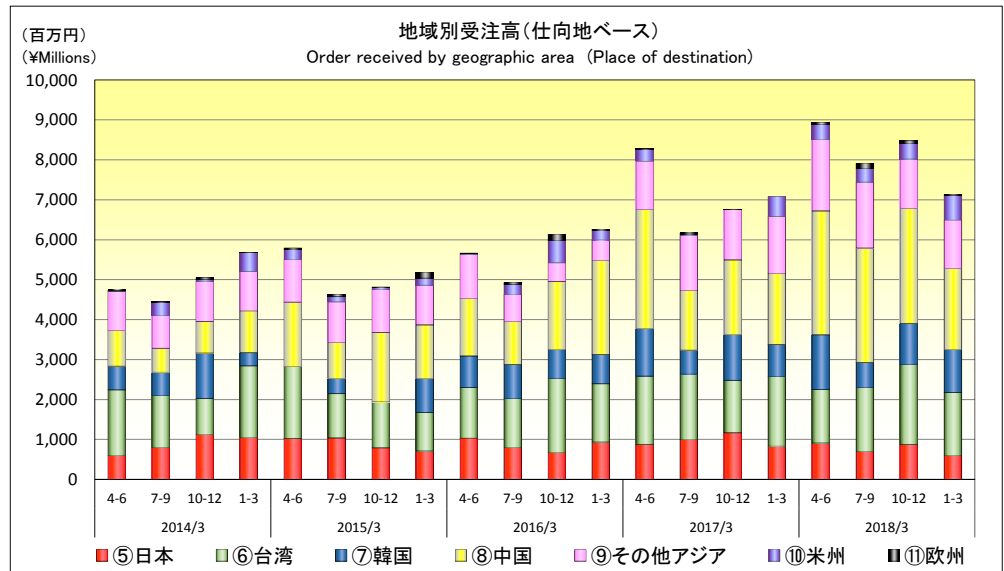
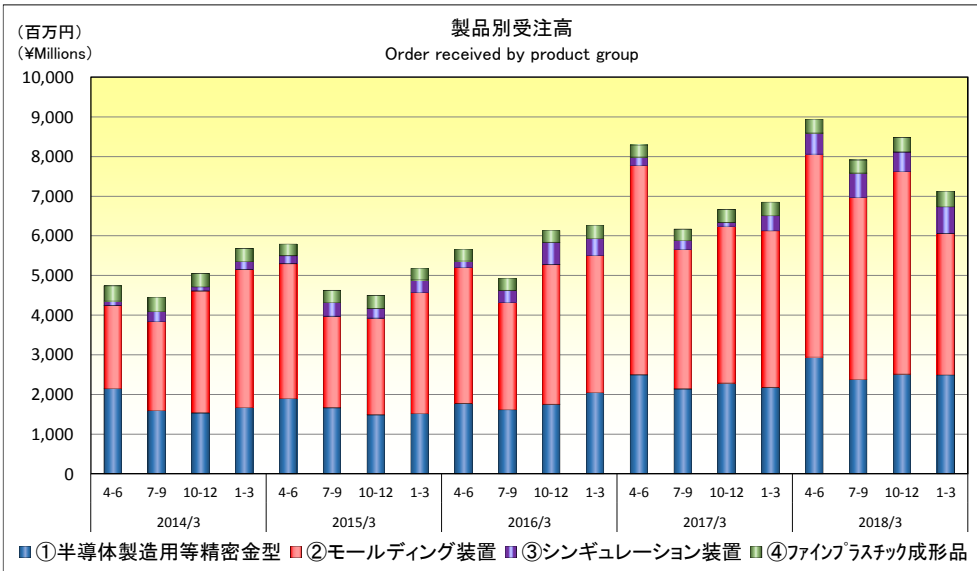
決算期 Fiscal year	2014/3					2015/3					2016/3					2017/3					2018/3					
	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	
売上高合計 Total sales	3,555	4,772	3,076	5,761	17,165	4,897	5,995	4,706	5,550	21,150	5,732	5,945	4,308	6,283	22,270	6,738	7,415	7,387	6,090	27,632	7,068	8,537	7,072	8,332	31,010	
半導体製造用等精密金型																										
①Precision molds	1,535	1,836	1,083	1,858	6,312	1,532	1,824	1,550	1,824	6,731	1,721	1,988	1,426	2,053	7,189	2,156	2,359	2,471	2,232	9,220	2,145	2,740	2,332	2,473	9,691	
モールドング装置																										
②Semiconductor plastic encapsulation systems	1,585	2,272	1,466	3,392	8,717	2,923	3,627	2,751	2,781	12,083	3,355	3,363	2,194	3,785	12,698	3,552	4,545	4,387	3,440	15,925	4,186	4,985	4,064	4,746	17,981	
シンギュレーション装置																										
③Singulation parts and systems	82	285	158	182	710	163	231	71	658	1,125	355	284	380	135	1,156	736	210	191	97	1,235	385	487	271	760	1,905	
フィンプラスチック成形品																										
④Engineering plastic molded products	351	377	367	327	1,424	279	311	333	285	1,210	300	308	307	309	1,226	292	299	336	320	1,250	351	323	403	353	1,431	
月平均	1,185	1,591	1,025	1,920	1,430	1,632	1,998	1,569	1,850	1,763	1,911	1,982	1,436	2,094	1,856	2,246	2,472	2,462	2,030	2,303	2,356	2,846	2,357	2,777	2,584	

地域別売上高(仕向地ベース) Net sales by geographic area (Place of destination)

(単位: 百万円/¥Millions)

決算期 Fiscal year	2014/3					2015/3					2016/3					2017/3					2018/3				
	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期
売上高合計 Total sales	3,555	4,772	3,076	5,761	17,165	4,897	5,995	4,706	5,550	21,150	5,732	5,945	4,308	6,283	22,270	6,738	7,415	7,387	6,090	27,632	7,068	8,537	7,072	8,332	31,010
日本 ⑤Japan	527	772	654	1,195	3,150	849	884	776	1,190	3,701	870	1,100	577	761	3,310	1,023	734	1,076	1,018	3,853	1,085	610	703	739	3,139
台湾 ⑥Taiwan	1,556	1,619	873	1,326	5,376	1,800	1,761	762	1,241	5,565	1,145	1,430	778	2,283	5,638	1,445	1,892	1,597	1,578	6,513	1,455	1,648	1,084	2,700	6,889
韓国 ⑦Korea	408	528	189	618	1,745	305	408	561	319	1,594	807	1,071	724	730	3,333	853	1,119	965	493	3,430	980	1,646	772	372	3,771
中国 ⑧China	436	926	462	1,116	2,941	767	1,654	1,099	1,747	5,269	1,690	1,455	871	1,704	5,721	2,306	2,379	2,256	1,613	8,556	1,833	2,517	2,653	2,786	9,791
其他アジア ⑨Other asia	543	870	609	1,361	3,384	743	980	1,328	972	4,025	1,027	825	1,066	655	3,574	684	1,040	1,224	1,254	4,203	1,355	1,601	1,671	1,578	6,206
米州 ⑩America	31	20	263	112	428	418	282	162	40	904	162	15	254	113	546	410	93	247	238	989	308	483	173	16	982
欧州 ⑪Europe	51	34	23	29	137	12	23	15	39	89	28	46	33	35	144	15	155	18	-105	83	47	29	14	138	230

Ⅲ. 四半期受注高動向(連結) Quarterly Order (Consolidated)



製品別受注高 Order received by product group

(単位:百万円/¥Millions)

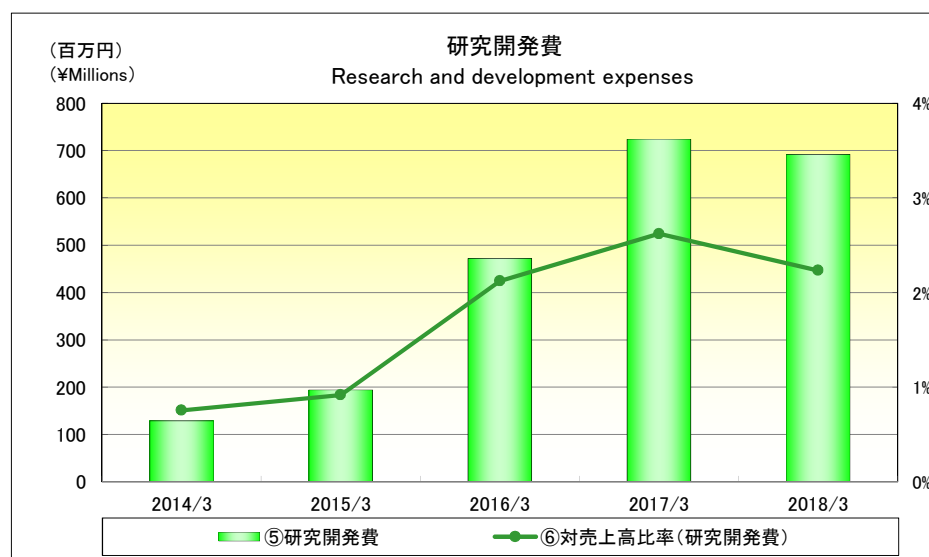
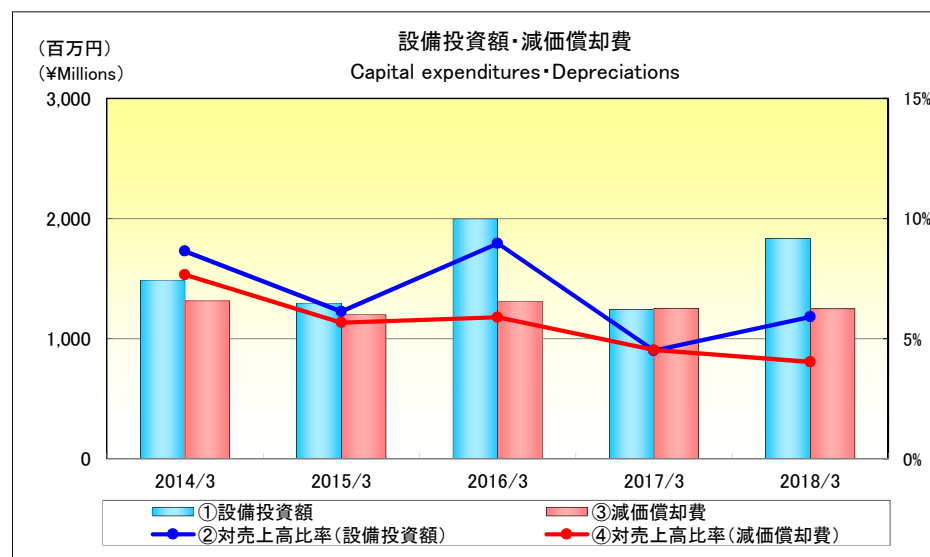
決算期 Fiscal year	2014/3					2015/3					2016/3					2017/3					2018/3				
	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期
受注高合計 Total order received	4,740	4,454	5,048	5,677	19,921	5,794	4,626	4,501	5,182	20,104	5,667	4,932	6,132	6,264	22,997	8,289	6,170	6,663	6,852	27,975	8,940	7,914	8,480	7,127	32,463
半導体製造用等精密金型																									
①Precision molds	2,144	1,586	1,535	1,678	6,945	1,894	1,664	1,488	1,525	6,573	1,779	1,613	1,755	2,056	7,205	2,496	2,139	2,286	2,182	9,104	2,943	2,378	2,513	2,492	10,328
モールディング装置																									
②Semiconductor plastic encapsulation systems	2,105	2,246	3,076	3,473	10,902	3,401	2,308	2,438	3,047	11,196	3,418	2,712	3,518	3,445	13,094	5,275	3,523	3,958	3,944	16,702	5,116	4,586	5,103	3,564	18,370
シンギュレーション装置																									
③Singulation parts and systems	107	257	101	198	664	203	350	240	316	1,111	166	302	565	435	1,470	215	220	93	378	909	532	616	499	675	2,323
ファインプラスチック成形品																									
④Engineering plastic molded products	383	362	335	327	1,409	294	303	333	292	1,223	302	304	292	327	1,227	301	286	323	346	1,259	348	333	363	395	1,440
月平均	1,580	1,485	1,683	1,892	1,660	1,931	1,542	1,500	1,727	1,675	1,889	1,644	2,044	2,088	1,916	2,763	2,057	2,221	2,284	2,331	2,980	2,638	2,827	2,376	2,705

地域別受注高 (仕向地ベース) Order received by geographic area (Place of destination)

(単位:百万円/¥Millions)

決算期 Fiscal year	2014/3					2015/3					2016/3					2017/3					2018/3				
	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期	4-6	7-9	10-12	1-3	通期
受注高合計 Total order received	4,740	4,454	5,048	5,677	19,921	5,794	4,626	4,501	5,182	20,104	5,667	4,932	6,132	6,264	22,997	8,289	6,170	6,663	6,852	27,975	8,940	7,914	8,480	7,127	32,463
日本 ⑤Japan	602	802	1,130	1,048	3,583	1,023	1,036	789	709	3,558	1,035	795	672	934	3,437	876	993	1,164	831	3,865	908	695	876	593	3,074
台湾 ⑥Taiwan	1,639	1,299	894	1,793	5,626	1,805	1,106	1,150	962	5,024	1,270	1,226	1,852	1,457	5,807	1,710	1,642	1,318	1,750	6,421	1,339	1,603	1,994	1,582	6,520
韓国 ⑦Korea	592	583	1,139	330	2,645	1	392	-319	853	928	786	853	724	731	3,096	1,198	600	1,151	799	3,748	1,372	630	1,029	1,077	4,109
中国 ⑧China	902	598	794	1,046	3,341	1,608	887	1,735	1,345	5,578	1,429	1,077	1,709	2,354	6,571	2,975	1,486	1,861	1,765	8,089	3,103	2,864	2,892	2,032	10,891
其他アジア ⑨Other asia	966	823	990	989	3,770	1,060	1,023	1,089	994	4,168	1,111	684	466	518	2,780	1,209	1,377	1,254	1,440	5,282	1,793	1,652	1,230	1,211	5,888
米州 ⑩America	17	330	49	467	864	266	130	39	173	611	24	249	548	241	1,063	301	36	-104	498	732	367	341	387	608	1,705
欧州 ⑪Europe	20	16	50	2	89	27	49	15	142	234	8	44	159	26	240	16	34	17	-233	-165	56	126	69	20	273

IV. キャッシュフロー、設備投資額、研究開発費(連結) Cash Flows and Capital Expenditures, Research and Development expenses (Consolidated)



(連結) 決算期	(Consolidated) Fiscal year	2014/3	2015/3	2016/3	2017/3	2018/3
キャッシュフロー(百万円)	Cash flows (¥Millions)					
営業活動によるキャッシュフロー	Operating activities	935	2,590	3,254	2,054	2,923
投資活動によるキャッシュフロー	Investing activities	-1,553	-1,430	-1,806	-1,194	-1,699
財務活動によるキャッシュフロー	Financing activities	819	-1,170	-868	-1,020	-843
現金および現金同等物期末残高	Cash and cash equivalents	5,533	5,617	6,027	5,757	6,146
設備投資額(百万円)	①Capital expenditures (¥Millions)	1,482	1,295	1,996	1,243	1,832
対売上高比率(%)	②Ratio to net sales (%)	8.64	6.13	8.96	4.50	5.91
減価償却費(百万円)	③Depreciations (¥Millions)	1,314	1,199	1,311	1,251	1,249
対売上高比率(%)	④Ratio to net sales (%)	7.66	5.67	5.89	4.53	4.03
研究開発費(百万円)	⑤Research and development expenses (¥Millions)	129	194	472	724	692
対売上高比率(%)	⑥Ratio to net sales (%)	0.75	0.92	2.12	2.62	2.23